

This is an exciting time for you, and we're here to make sure you have a strong foundation as you get started! The checklist below and accompanying resources provide key information to help set you up for success.

Some items may be specific to your office or division, so if you have any questions, feel free to reach out to your assigned department-based Onboarding Support Partner, Supervisor or another team member.

| Day 1 Orientation In-person Orientation at Isaac Gourdine |
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| Received printed organizational chart |
| Received Login Credentials |
| Received StrengthsFinder Assessment code & Intro Session |
| Created email signature |
| Received Welcome gift |

| Day 2 Orientation In-person Orientation at Isaac Gourdine | | | | |
|---|--|--|--|--|
| | Access Staff Portal & Oracle | | | |
| | Review the New Employee Induction Portal | | | |
| | Access SafeSchools videos | | | |
| | Access eDoctrina for Professional Development & Goal Setting (review videos for support) | | | |
| | Receive New Employee Checklist | | | |
| | Meet union representatives (if applicable) | | | |
| | Pick up ID Badge | | | |



| Days 3-5 (Integrate Phase) | Date Completed |
|--|-------------------|
| Meet your Onboarding Support Partner (OSP) | |
| Meet your new team! | |
| Take a guided office/building tour | |
| Complete & Submit the "New Employee Emergency Contact Form" and ensure your supervisor and admin support has a copy of your emergency contact information. | |
| Schedule a meeting with your administrative Support staff to go over office procedures (i.e. supplies, leave, voicemail, email, badge use & expectation, access to printers, etc.) | |
| Check with your Supervisor or Administrative Support Staff to ensure any team phone/email contact lists or applicable meeting invitations are updated with your information. | |
| Meet with your Supervisor to: Understand job roles and responsibilities Review organizational chart for your office Learn about your staff and its mission, vision, values Review how your work connects to the mission and vision of your division/office or program Ask for an overview of administrative items – position description, performance plan, performance, policies, tour of duty, telework, Discuss expectations – open communication, confidentiality, regular feedback, cubicle/office etiquette, continual learning, etc. Locate and know the answer to questions such as: Workplace safety (e.g. fire alarm protocol, injury reporting, health clinic info, etc.) Job policies (e.g. telework, schedules, inclement weather, use of equipment, etc.) Building access with badge Safe Schools videos | |
| \Box Other (e.g. dress code, employee code of conduct, staff portal, etc.) | |



| 14-30 Days after Start Date (Integrate Phase) | | Date Completed |
|--|---|-------------------|
| | Confirm that the you have received staff meeting invites and other relevant connecting introductory meetings | |
| | Review required Safe School videos | |
| | Schedule a check in with your Supervisor and discuss how your first week went! (Discuss experiences and alignment to expectations) | |
| | Talk with your Supervisor about tracking performance and accomplishments. Learn which items should be a part of your quarterly reviews | |

WITHIN THE FIRST 30 DAYS:

During the first 30 days, you want to meet with your Supervisor or OPOC/Onboarding Support Partner several times to review office expectations, discuss progress, and continue efforts toward integration into the team. **Here are some suggested topics:**

During this time, you should:

- 1. Discuss your initial experience and how is it matching their expectations
- 2. Discuss your concerns or issues
- 3. Discuss any issues related to system access (eDoctrina, Oracle, Staff Portal, etc..)
- 4. Review your progress toward initial goals
- 5. Create and discuss your performance goals
- 6. Identify any additional training needed
- 7. Identify any upcoming opportunities to meet with key individuals
- 8. Answer any questions



| 30-90 Days after Start Date (Integrate Phase) | Date Completed |
|--|-------------------|
| Work with your Supervisor to be introduced to other internal and external stakeholders and/or Program Leaders (as applicable) | |
| Create and discuss your Performance Goals in preparation for your Beginning of Year (BOY) conference | |
| Schedule your BOY conference with your supervisor | |
| Schedule a 1:1 Strengthsfinder coaching session | |
| Ask your Supervisor for potential "office mentors" to grow within your role. | |
| REMINDER: Ask for performance feedback early and often from both your Supervisor and your teammates | |
| Learn more about <u>Continuing Professional Development opportunities</u> via the PD Catalog and other sources relevant to your position. | |
| Continue to review your checklist and talk with your Supervisor to ensure you are both on the same page or timeline related to task completion | |

During the first 90 days, you want to meet with your Supervisor several times to:

- 1. Discuss experiences and their alignment with his/her expectations
- 2. Review progress toward initial goals and adjust if necessary
- 3. Discuss any of his/her concerns or issues
- 4. Provide feedback on performance to date and solicit feedback
- 5. Discuss your experience with your Office Guide and identify a potential Mentor

Things I want to remember to ask about:

- 1.
- 2.
- 3.
- 4.