



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### INVITATION FOR BID (IFB)

**DBS26-006**

#### **Chiller and Cooling Tower Maintenance and Repairs**

<b>ISSUED BY</b>	<b>Department of Purchasing &amp; Supply Services</b>
<b>SOLICITATION NUMBER:</b>	<b>DBS26-006</b>
<b>RELEASE DATE:</b>	<b>Wednesday, July 30, 2025</b>
<b>PRE-BID MEETING:</b>	<b>Not Applicable for this Solicitation</b>
<b>QUESTIONS DUE DATE/TIME:</b>	<b>Wednesday, August 6, 2025 @ 2:00 p.m.</b>
<b>BID DUE DATE/TIME:</b>	<b>Wednesday, September 3, 2025 @ 2:00 p.m.</b>
<b>DIRECT INQUIRIES TO:</b>	<b><a href="mailto:Vera.Jones@pgcps.org">Vera.Jones@pgcps.org</a></b>

---

#### **To All Prospective Bidders:**

Prince George's County Public Schools (PGCPS) is soliciting sealed bids from qualified vendors in response to this Invitation for Bids (IFB) solicitation No. **DBS26-006 Chiller and Cooling Tower Maintenance and Repairs**.

#### **Solicitation Documents may be obtained by:**

- Download the solicitation by accessing eMaryland Marketplace link: <https://ebidmarketplace.com/>
- Download the solicitation by accessing the Prince George's County Public School Board's website at the following link: <https://offices.pgcps.org/purchasing/bids.aspx>

Please respond according to the instructions provided in the IFB. Bidders are cautioned not to make changes to any of the terms and conditions or specifications in this solicitation, doing so may render a Bidder's bid unacceptable and subject to rejection.

The Department of Purchasing & Supply Services is not responsible for information obtained from sources outside the Prince George's County Purchasing Office, including downloads from the County website. Vendors are directly responsible for obtaining updates, changes or addendums either from the updated webpage or by contacting the Purchasing Office for instruction. **If the Bidder has questions, they must be in writing and directed to the point of contacts specified.** Failure to adhere to this requirement may subject the Bidder to immediate disqualification.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### TABLE OF CONTENTS

PART I: INTRODUCTION AND BACKGROUND:	6
1. PURPOSE	6
2. SUMMARY OF SCOPE	6
3. NON-EXCLUSIVE	6
4. BIDDERS IN LEGAL PROCEEDINGS WITH PGCPS	6
5. PERIOD OF PERFORMANCE	7
6. OPTION TO EXTEND SERVICE	7
7. CONTRACT TYPE	7
8. SUBCONTRACTOR(S) / TEAMING PARTNER(S) – [RESERVED]	7
9. CONTINUITY OF SERVICES	7
10. BONDING-[RESERVED]	7
11. POINT OF CONTACTS	8
PART II: INSTRUCTIONS TO BIDDERS	9
1. BIDDER KNOWLEDGE OF TERMS AND CONDITIONS	9
2. BID SCHEDULE	9
3. QUESTIONS AND INQUIRIES	9
4. BID SUBMISSION REQUIREMENTS	9
5. eMARYLAND MARKETPLACE ADVANTAGE (eMMA)	10
6. BIDDER MARKINGS	10
7. BIDDER SUBMISSION LAYOUT	10
8. BIDDER DELIVERY	Error! Bookmark not defined.
PART III: SCOPE OF WORK	15
1. OVERVIEW	15
2. REPAIR AND PROJECT QUOTATIONS	15
3. REQUIREMENTS	16
4. MATERIALS/SPECIFICATIONS	16
5. CONTRACTOR TECHNICAL REQUIREMENTS	17



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

6.	CONTRACTOR GENERAL REQUIREMENTS	18
7.	MAINTENANCE:	19
8.	PRIORITY CALLS	24
9.	GENERAL CONDITIONS	24
12.	INSPECTION	31
13.	UNFORESEEABLE CONDITIONS	31
14.	DAMAGE	31
15.	VANDALISM/THEFT	31
16.	IMPLEMENTATION TIMEFRAME	31
17.	MATERIAL MARK UP	31
18.	WARRANTY	31
	PART IV: BID EVALUATION AND AWARD	32
1.	BIDDER RESPONSIBILITY	32
2.	BID EVALUATION CRITERIA	32
3.	EVALUATION PROCESS	32
4.	AWARD DETERMINATION	33
	PART V: GENERAL TERMS AND CONDITIONS	34
1.	PARTNERSHIPS	34
2.	CORPORATIONS	34
3.	SPECIAL SAMPLES WITH CERTIFIED APPROVAL	34
4.	BID PREPARATION FEES	34
5.	RIGHT TO PROTEST	34
6.	APPEAL OF CONTRACT AWARD DECISION:	35
7.	COMMENCEMENT OF SERVICES	35
8.	ADDENDA	35
9.	STATEMENT OF CONFIDENTIALITY	35
10.	TERM OF AGREEMENT	36
11.	PRE-BID MEETING	36
12.	PAYMENT TERMS	37



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

13.	MINORITY BUSINESS ENTERPRISE PROGRAM	37
14.	LOCAL MBE INITIATIVE	37
15.	MINORITY BUSINESS ENTERPRISE PROHIBITIONS	37
17.	CYBER LIABILITY INSURANCE	38
18.	LIQUIDATED DAMAGES	38
19.	FINGERPRINT CRIMINAL HISTORY BACKGROUND CHECKS, CHILD PROTECTIVE	38
20.	EDUCATIONAL/MEDICAL/PSYCHOLOGICAL RECORDS	39
21.	PROTECTION OF STUDENT RECORDS	40
22.	LEGAL COMPLIANCE	40
23.	EPA COMPLIANCE	41
24.	BONDING	41
25.	STATE OF MARYLAND CERTIFICATE OF GOOD STANDING	41
26.	PERSONAL IDENTIFIABLE INFORMATION (PII)	42
27.	BIDDER PERFORMANCE EVALUATION	42
	PART VI: SPECIAL TERMS AND CONDITIONS	43
1.	INVITATION FOR BID (IFB)	43
2.	GENERAL REQUIREMENTS	43
3.	PRICES	46
4.	ITEM DELIVERY	46
5.	GUARANTEE AND WARRANTIES	47
6.	BID SUBMISSION	48
7.	ANNULMENTS AND RESERVATIONS	49
8.	TERMINATION OF CONTRACT	49
9.	GOVERNING LAW & VENUE	50
10.	CONTRACT TERMS AND CONDITIONS	50
11.	CHANGES IN TERMS OR DELIVERY	52
12.	TIME FOR FILING	52
	APPENDIX A – BID AND ADDENDA ACKNOWLEDGEMENT	53



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

APPENDIX B – PAST PERFORMANCE REFERENCES	55
APPENDIX C - NON-COLLUSION CERTIFICATE	56
APPENDIX D - DEBARMENT AFFIDAVIT	57
APPENDIX E - ANTI-BRIBERY AFFIDAVIT	58
APPENDIX F - CERTIFICATE OF INSURANCE COVERAGE	59
APPENDIX G - FINANCIAL BID FORM	62
APPENDIX H - MBE FORM	63
APPENDIX I – STATE OF MARYLAND TAX CERTIFICATION	64
APPENDIX J – CERTIFICATION OF COMPLIANCE	65
APPENDIX K – VENDOR CONFLICT OF INTEREST DISCLOSURE FORM	67
APPENDIX L – STATE OF MARYLAND CERTIFICATE OF GOOD STANDING	68
ATTACHMENT A – COST BID FORM	69
ATTACHMENT B – TYPES OF CHILLERS	70
ATTACHMENT C – TRANSITION PLAN	71



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **PART I: INTRODUCTION AND BACKGROUND:**

The Board of Education of Prince George's County (The Board) serves the needs of public education in Prince George's County, covering approximately 1,789 square miles, with a residential population of more than 904,430. Prince George's County Public Schools (PGCPS), one of the nation's 20th largest school districts, has 208 schools and centers, has approximately 131,657 students and nearly 22,000 employees and an annual operating budget of \$2.3 billion.

The school system serves a diverse student population from urban, suburban and rural communities located in the Washington, DC suburbs. PGCPS is nationally recognized for college and career-readiness programs that provide students with unique learning opportunities, including dual enrollment and language immersion. The Central administration headquarters is located at 14201 School Lane, Upper Marlboro, Maryland.

#### **1. PURPOSE**

The Board of Education of Prince George's County (The Board) is issuing this Invitation for Bids (IFB) to **Chiller and Cooling Tower Maintenance and Repairs** defined in Part III, Scope of Work. These goods and services are to be performed principally for the Department of Building Services, however services may be requested by other Departments within the Prince George's County Public School system.

#### **2. SUMMARY OF SCOPE**

The BOARD requests bids for the work detailed and specified in the Invitation for Bid (IFB). This IFB will be used to **Chiller and Cooling Tower Maintenance and Repairs**. The bidder shall be fully qualified and properly licensed to serve as a ready supply source for the items listed in this IFB. Responses submitted must meet or exceed all requirements. Bids that do not meet all requirements will be considered non-responsive. All exceptions must be noted.

#### **3. NON-EXCLUSIVE**

The intent of this contract is to provide the Board with an expedited means of procuring supplies and/or services at the lowest cost. This contract is for the convenience of the Board and is considered to be a "Non-Exclusive" use contract. The Board does not guarantee any usage. The Board will not be held to purchase any particular Brand, in any groups, prices or discount ranges, but reserves the right to purchase any item/service listed in the price schedule submitted under **Attachment A – Cost Bid Form**.

#### **4. BIDDERS IN LEGAL PROCEEDINGS WITH PGCPS**

PGCPS recognizes the significant costs and imposition on the time of personnel associated with legal proceedings. Accordingly, PGCPS has adopted a process stating that:

*“One factor, among others, that are to be considered when awarding a contract or purchase order is the existence of a pending legal dispute – whether in court or an alternative dispute forum – with any bidder or Bidder which has submitted a bid. Before including consideration of the legal dispute as a*



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

*factor, the Procurement Officer shall seek the advice of the Office of General Counsel regarding the legal dispute and shall obtain the concurrence of the CEO or his designee.”*

### 5. PERIOD OF PERFORMANCE

The term of this Contract begins on the date the Notice of Award is signed by both the Bidder and The BOARD or date specified in the Notice of Award (the “Effective Date”) and shall continue for a period of three (3) years (“Initial Term”). In its sole discretion, The Board shall have the unilateral right to renew the Contract for two (2) one-year option periods successive (each a “Renewal Term”) at the prices established at contract award. “Term” means the Initial Term and any Renewal Term(s).

### 6. OPTION TO EXTEND SERVICE

The Board may require continued performance of any services within the limits and at the rates specified in the contract. The option to extend provision may be exercised more than once, but the total extension of performance hereunder shall not exceed 12 months without the approval of the Board.

### 7. CONTRACT TYPE

The contract resulting from this solicitation shall be **Firm Fixed Price**. Vendors are encouraged to partner with local bidders or firms if they don’t meet all the required expertise or MBE requirements.

### 8. SUBCONTRACTOR(S) / TEAMING PARTNER(S) – [RESERVED]

Subcontractor and or teaming partner information **shall be included in response**. Unless otherwise stated within the IFB bid documents, the Contractor may not use any subcontractors to accomplish any portion of the services described within the IFB or the contract **without the prior approval** of The Board.

### 9. CONTINUITY OF SERVICES

The Bidder recognizes that the services under this contract are vital to PGCPS and must be continued without interruption and that, upon contract expiration, a successor, either the PGCPS or another Firm, may continue them. The Bidder agrees to exercise its best efforts and cooperation to effect an orderly and efficient transition to a successor.

### 10. BONDING-[RESERVED]

The Bidder may be required to submit a Bid and or a Performance Bond as indicated below.

#### A. BID BOND [RESERVED]

If applicable, the bid bond will be in the amount of five percent (5%) as determined by the BOARD and specified in the IFB, to ensure the satisfactory completion of the work for which a contract or purchase order is awarded that may exceed \$100K. (COMAR 21.06.07.10). The bond must be made in favor of the BOARD OF EDUCATION OF PRINCE GEORGE’S COUNTY, UPPER MARLBORO, MARYLAND 20772-9983.

#### B. PERFORMANCE AND LABOR BOND [RESERVED]

The awarded vendor(s) will be required to submit a performance and/or labor bond, Cashier’s or Certified Check in the amount of one hundred percent (100%) of the project cost as



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

determined by the BOARD and specified herein to ensure all phases of the project are satisfactory complete for which a contract or purchase order is awarded that exceeds 100K. (COMAR 21.06.07.10). When applicable, the Board reserves the right to request performance and labor bond for amount over or under \$100K. The bond, cashier or certified check must be made in favor of the BOARD OF EDUCATION OF PRINCE GEORGE'S COUNTY and mailed to 13300 Marlboro Pike, Upper Marlboro, Maryland 20772-9983 prior to the start of performance.

### 11. POINT OF CONTACTS

PGCPS Purchasing and Supply Services and the Designated Procurement Contact is the Issuing Office and the sole PGCPS Point of Contact responsible for the solicitation prior to contract award. Correspondence and communication throughout the solicitation, evaluation and contract award shall be limited to the PGCPS Issuing Office, the sole point of contact for purposes related to the services included within this solicitation and/or preparing a proposal in response to the solicitation.

All inquiries related to this procurement must be handled by PGCPS Purchasing and Supply Services officials. Failure to comply with this directive may, at the sole discretion of the Board, result in the disqualification of an offeror from the procurement process.

Performance under an awarded contract will be under the direction of PGCPS Purchasing and Supply Services for all matters related to an awarded contract and contract compliance. The Technical Point of Contact(s) department and information will be provided upon contract award. Offer shall be accountable to the PGCPS Technical Representatives within the end user department for management of daily activities of the contract, contract scope, and project coordination.

#### **PROCUREMENT CONTACTS**

Vera Jones, Sr. Procurement Specialist

[vera2.jones@pgcps.org](mailto:vera2.jones@pgcps.org)

#### **TECHNICAL CONTACT**

Provided upon Contract Award



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **PART II: INSTRUCTIONS TO BIDDERS**

#### **1. BIDDER KNOWLEDGE OF TERMS AND CONDITIONS**

Before submitting bids, bidders are expected to fully inform themselves as to the conditions, requirements, and specifications before submitting a bid. Bidder shall acquaint themselves with all conditions, requirements, and specifications, State and Federal governing laws, ordinances, etc. and familiarize themselves with all matters, which may affect the bid. The act of submitting a bid shall be considered as meaning that the bidder has so familiarize themselves; therefore, there shall be no misunderstanding or lack of information. Failure to do so will be at the Bidder's own risk and Bidder cannot secure relief on the plea of error. Neither law nor regulations make allowance for errors of omission or commission on the part of Bidders.

All correspondence concerning the bid and contract, including Notice of Award, copy of Contract, and Purchase Order, will be provided **electronically**.

#### **2. BID SCHEDULE**

The Solicitation milestones are listed with target dates. Please adhere to the schedule unless notified by way of an Addendum.

<b>Solicitation Milestones</b>	<b>Milestone Date and Time</b>
Issue IFB Solicitation	<b>Wednesday, July 30, 2025</b>
Pre-Bid Conference	Not Applicable
IFB Questions Due Date and Time	<b>Wednesday, August 6, 2025 @ 2:00 p.m.</b>
IFB Addendum Posted (Approximate)	<b>Wednesday, August 20, 2025 @ 2:00 p.m.</b>
IFB Sealed Bid Due Date and Time	<b>Wednesday, September 3, 2025 @ 2:00 p.m.</b>
IFB Bid Opening	<b>Wednesday, September 3, 2025 @ 2:30 p.m.</b>
Contract Award (Approximate)	<b>October 2025</b>

**Note: The above dates are estimated and are subject to change.**

#### **3. QUESTIONS AND INQUIRIES**

No interpretation of the meaning of the specifications or other documents will be made to any Supplier orally. Questions shall be submitted in writing to [vera2.jones@pgcps.org](mailto:vera2.jones@pgcps.org). To be given consideration, the questions must be received **NO LATER THAN 2:00 p.m., EST on Wednesday, August 6, 2025**. Questions that are deemed to be substantive in nature will be responded to in the form of an addendum and posted on PGCPS website [www.pgcps.org/Purchasing](http://www.pgcps.org/Purchasing) and [www.emarylandmarketplace.com](http://www.emarylandmarketplace.com). Please do not submit questions in PDF format. Use **"QUESTIONS: DBS26-006"** in the subject line of your email.

#### **4. BID SUBMISSION REQUIREMENTS**

In order to be eligible, bids for PGCPS Chiller and Cooling Tower Maintenance and repairs must be received via eMaryland MarketPlace Advantage (eMMA) no later than **2:00 p.m. on Wednesday, September 3, 2025**.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### 5. eMARYLAND MARKETPLACE ADVANTAGE (eMMA)

The eMaryland Marketplace law became effective on June 1, 2008 and requires units of State government, including those otherwise exempt from State procurement law, and all local government entities, **to publish notices** of procurement and procurement awards on the State's ecommerce website eMaryland Marketplace Advantage (eMMA).

The electronic bid submission shall show the full business address, telephone number, email and fax number of the Bidder and be **signed by the person or persons legally authorized to sign contracts and commit the company.**

### 6. BIDDER MARKINGS

All bids shall be submitted without redactions. All sections of the bid that are considered confidential or proprietary shall be clearly marked within the bid. The Bidders' shall provide justification for any and all confidential or proprietary information. Justification must be on a separate piece of paper and submitted with the Technical Bid.

### 7. BIDDER SUBMISSION LAYOUT

The completed bid documents(s) should be without interlineations, alterations, or erasures. The bid should present all information in a concise manner, neatly arranged, legible, and in terms understandable for evaluation. All information requested is to be addressed directly and completely. It is more desirable to give additional information than less when the answer could be misinterpreted.

**The submission layout will include four (4) volumes.**

#### **Each Bid Volume shall be submitted as a SEPARATE FILE:**

- Volume I - Technical Bid
- Volume II - Minority Business Enterprise (MBE)
- Volume III – Cost Bid
- Volume IV - Appendices

### 8. BIDDER DELIVERY

The bidder shall deliver their bid electronically through eMMA. Bidders shall **retain** one (1) original copy of the bid for their files. PGCPS *may* request the original notarized documents that were posted electronically before final award execution.

Only bids that are submitted via eMMA will be utilized during the evaluation process. Bids that are not submitted via this portal will be ruled non-responsive.

#### **a. VOLUME I – TECHNICAL BID**

The Technical Bid shall be submitted in **PDF** format. Bidders shall not include any pricing. Bidder shall include a table of contents and all pages in the technical proposal must be numbered, consecutively from beginning to end and separated by tabs as described below:



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### 1) TAB A – TRANSMITTAL LETTER

Bidder shall include a brief transmittal letter prepared on the Bidders' letterhead, and signed by an individual who is authorized to commit the Bidder to the services and requirements in the IFB and Bid. This transmittal letter shall include:

- The name, title, address, telephone number, and electronic mail address of the person authorized to bind the Bidder to the contract and the person who will receive all official notices concerning this IFB.
- The Bidders' Dunn and Bradstreet ID Number.
- A brief statement of the Bidders' understanding of the work to be done, the commitment to perform the work, and a statement of why the firm believes it is best qualified to perform the work specified in IFB.
- A statement that the Bid is a firm and irrevocable offer for a period of one hundred twenty (120) days following the closing date for receipt of initial bids or the closing date for receipt of a best and final offer, if applicable.

### 2) TAB B – LEGAL CLAIMS

Bidder shall identify any claims during the past three (3) years and provide information on any pending litigation, lawsuits etc. The failure to provide accurate information may be determined to be a material breach of any future agreement or contract with The Board. **If applicable, the Bidder must state no claims exist.**

### 3) TAB C – EXPERIENCE AND CAPABILITIES

Bidder shall prepare and present a Technical Bid in such a way as to demonstrate the degree to which the bidder has actually performed similar work and has the technical expertise, capacity, staffing, experience and capabilities to perform and satisfy the requirements of the IFB as outlined under **Part III, Scope of Work**. Bidder technical experience and capability shall include but is NOT limited to the items below.

- Each bidder shall provide a qualifications statement to indicate they meet or exceed all requirements listed and submit with the Technical Bid. Qualifications include:
  - a. Bidder shall be a **business firm with not less than five (5) years of experience.**
  - b. The bidder shall have **experience of a similar type and size to PGCPS to fulfill the material requirements on demand** and such experience shall be based upon projects that have been completed by the bidder within the last five (5) years. (See Appendix B). **Bidder shall submit a minimum of three (3) Recent/Past Performance References for contracted work of similar response time and scale to PGCPS.**



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### b. **VOLUME II - MINORITY BUSINESS ENTERPRISE (MBE)- [RESERVED]**

Minority Business Enterprise (MBE) is defined as any legal entity, other than a joint venture, that is at least 51 percent owned and controlled by one or more minority person(s), organized to engage in commercial transactions.

Minority business firms will be considered as minority business contractor or subcontractor, if certified by any of the following: Prince George's County Government and the Maryland Department of Transportation (MDOT).

The MBE goal of 15% has been established for the contract representing a percentage of the total Contract dollar value, including all renewal option terms.

By submitting a response to this IFB, the Bidder acknowledges the overall MBE participation goal and commits to achieving the overall goal by utilizing certified minority business enterprises.

- 1) If the Bidder is NOT MBE certified by PG County Government or MDOT, a waiver may be granted by the Board of Education. Any request for a waiver must be submitted with the Bid using Request for Waiver (Download MBE Attachment 4 to A.P. 3325). The bidder will present a reasonable demonstration that MBE participation was impossible to obtain or was not obtainable at a reasonable price, and that the public interest is served by a waiver.
- 2) The Minority Business(es) must be identified in an Affidavit at time of bid submission and cannot be changed without prior approval of the Director of Purchasing and Supply Services. Minority Business Enterprise Utilization Affidavit must be submitted as part of the bid (**Download MBE Attachment 2 to A.P. 3325**).

**To access forms, See MBE Administrative Procedures (AP) 3325.**

<https://www.pgcps.org/offices/general-counsel/administrative-procedures/3000---business-non-instructional-operations/ap-3325---minority-business-enterprise-procurement-procedures>

### **County Funded**

- A minimum MBE goal of **15%** has been established in the contract that will result from this solicitation (See MBE Administrative Procedures 3325 and Attachments). The MBE information shall be submitted in PDF format. Offerors may submit Volume III MBE electronically on eMMA under the Technical Proposal folder in a separate file. Offeror should not include any portion of their technical or financial proposal in its MBE Proposal
  - MBE - A- Offerors shall include all documents that apply as required in Part IV, General Terms and Conditions and 19.0 MINORITY BUSINESS ENTERPRISE PROGRAM.
  - MBE - B - Offerors shall outline how they will meet or exceed the MBE goal during the contract period of performance.

c. **VOLUME III – COST BID**

The **Cost Bid shall consist of the Financial Stability documentation and the Cost Bid Form- Attachment A**. Bidders shall not include any portion of their Technical Bid in its Cost Bid. Bidders that include pricing with their technical response may have their response deemed non-responsive and their entire response rejected.

Pricing must include all labor, delivery, materials, tools, and equipment to perform work. Items or costs required to provide the services and deliverables as bid, but not identified in the bidder pricing proposal will be the sole responsibility of the Bidder.

**The Cost Bid shall consist of Tab A - Financial Stability documentation and Tab B- the Cost Bid Form, Attachment A. Bids that do not include both will be ruled non-responsive.**

- 1) **TAB A- Financial Stability** is demonstrated through a commonly-accepted method that prove the bidder's fiscal integrity. If available, the Bidder shall include Financial Statements, preferably a Profit and Loss (P&L) statement and a Balance Sheet, for the last two (2) years (independently audited preferred). **The Bidder may supplement** its response to this Section by including one or more of the following with its response:

- a. Dun & Bradstreet Rating;
- b. Standard and Poor's Rating;
- c. Lines of credit;
- d. Evidence of a successful financial track record; and
- e. Evidence of adequate working capital.

- 2) **TAB B- Cost Bid**. Bidders shall provide the Cost Bid in **Microsoft Excel** format (**Attachment A**). Bidders should not include any portion of their Technical Bid in its Cost Bid. Do not amend, alter, or leave blank any items on the Bid Form or include additional clarifying or contingent language on or attached to the Bid Form. Items or costs required to provide the materials, services, and or deliverables as proposed, but not identified will be the sole responsibility of the Bidder. All pricing shall remain fixed for the full contract term, including renewals thereto unless an escalation or adjustment is included herein. The Cost Bid shall include all-inclusive rates.

- Bidders must submit an Attachment A – Cost Bid Form, Attachment B (Types of Chillers) and Attachment C - Transition Plan with their bid (See attached). Bids that do not meet all requirements will be considered non-responsive. All exceptions must be noted.

d. **VOLUME IV - Appendices**

The Bidder shall sign, date, and notarize where applicable all appendices identified. **All Appendices shall be packaged together as one (1) file.**

- Appendix A – Bid and Addendum Acknowledgement
- Appendix B – Past Performance References



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- Appendix C – Non-Collusion Certificate
- Appendix D – Debarment Affidavit
- Appendix E – Anti-Bribery Affidavit
- Appendix F – Certificate of Insurance Coverage
- Appendix G – Financial Bid Form
- Appendix H – MBE Form
- Appendix I – State of Maryland Tax Certification
- Appendix J – Certification of Compliance
- Appendix K – Vendor Conflict of Interest Disclosure Form
- Appendix L – State of Maryland Certificate of Good Standing

**Failure to provide any of the requested information or documents in this solicitation may render the bid non-responsive.**



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **PART III: SCOPE OF WORK**

#### **1. OVERVIEW**

The Board requests sealed bids to provide **Chiller and Cooling Tower Maintenance and Repairs services on an as needed basis**. The intent of this IFB solicitation is to award Firm-Fixed Price contract(s) to qualified Contractor(s) to provide **Chiller and Cooling Tower Maintenance and Repairs** services throughout the Prince George's County Public School (PGCPS) system. The contractor shall provide all necessary services to include labor, materials, equipment, care and supervision as required in compliance with the laws in accordance with manufactures guidelines throughout Prince George's County Public Schools (PGCPS).

Awarded bidder(s) (Contractors) shall provide services as outlined within this bid solicitation. PGCPS has included the Cost Bid Form (Attachment A) for related **Chiller and Cooling Tower Maintenance and Repairs** that may be required based upon evolving conditions.

The term Bidder shall be defined as an individual, partnership, or corporation which submits a Bid in response to this IFB. Additional services that may include installation projects and emergency service calls for repairs on an as needed basis. Bidder shall be fully qualified and properly licensed to maintain, repair, and install services throughout the term of an awarded contract.

PGCPS intends to issue multiple contract awards. PGCPS will assign projects on an as needed basis as services are require. Contractors are required to self-perform 85% percent of work assigned to an awarded contract. All subcontractors are the responsibility of the Prime Bidder (Contractor). However, PGCPS must approve any subcontracted work prior to services being provided. Bidder's shall be required to visit various locations throughout PGCPS, as projects are identified and as requested, to take measurements and develop cost bids for each project. The bidder shall be responsible for obtaining any applicable licenses/permits to complete the work.

All subcontractors are at the responsibility of the Prime Bidder. The Bidder shall be required to visit various locations throughout PGCPS, as requested, to analyze and develop cost bids for each project. The bidder shall be responsible for obtaining any applicable licenses/permits to complete the work.

The technical specifications are contained in the IFB. Responses submitted must meet or exceed all requirements. Bids that do not meet or exceed all requirements will be considered non-responsive. All exceptions must be noted.

#### **2. REPAIR AND PROJECT QUOTATIONS**

Contractor shall be notified by the PGCPS DBS Maintenance Representative to repair or replace (new installation) **Chillers** and **Cooling Towers** as services required. No install or repair shall be made without prior PGPCS authorization. PGCPS will not pay for any non-authorized repairs.

- a. Contractor shall provide quotations for each project undertaken. The Bidder project cost shall be all inclusive of all labor, materials, and delivery and equipment costs for the complete project.

- 1) Contractor shall **break down all costs** associated with the specific project work.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- 2) Breakdown shall consist of separate line items for labor according to employee title, number of hours anticipated to complete the work for each employee, and materials.
  - 3) **Lump sum quotations that do not provide the breakdown as detailed above shall not be accepted.**
  - 4) Separate unit prices for materials and labor shall be applied to projects as requested by PGCPS.
- b. The Contractor shall be responsible for verifying all conditions prior to implementation of the scope of work for each project and shall provide a written statement that acknowledges the review held at each site **prior to the start of work** assigned.
  - c. The PGCPS Department of Building Services (DBS) Maintenance Representative must authorize all repairs and replacements. The Contractor shall bill only for the hours worked at the PGCPS location. **PGCPS will not pay for travel time to and from the location.**

### 3. REQUIREMENTS

- a. All materials, supplies, and equipment for The Board shall be delivered F.O.B. Destination. All deliveries must be inside the building. Delivery hours shall Work is expected to be performed during normal business hours from **7:00am – 3:30pm, Monday through Friday**. If a project is required on evenings, weekends or holidays, the successful bidder(s) shall work with the Technical Lead or Designee to develop a specific project schedule.
- b. It is anticipated that most of the work under this contract will be year-round process. Therefore, the successful bidders must be able to demonstrate they have the ability to perform if awarded a contract.
- c. **SPECIAL DELIVERY INSTRUCTIONS:** If there is a need for special delivery, there will be Special Instructions given for delivery dates, delivery of heavy equipment, materials and or machinery requiring special handling, to schools/sites under construction and/or renovation in the General Terms and Conditions.
- d. **LIQUIDATED DAMAGES:** In the event Contractor fails to deliver the goods or services of the contract in accordance with the specifications, The Board reserves the right to purchase the goods/services on the open market in sufficient quantities to assure the continued operation of The Board. Liquidated damages may be assessed at the rate of 2% of the value for work not completed in accordance with the contract specifications, terms and conditions for each calendar day of delinquency beyond the contracted delivery date.
- e. Any overtime incurred outside of the scope requirement parameters will be at the expense of the Contractor. The Contractor shall reimburse PGCPS for the overtime cost of having PGCPS DBS personnel on site. These overtime costs will be tracked and deducted from the Contractor final invoice.
- f. All work is subject to inspection by PGCPS at any time. Any work requiring re-installation will be performed at the Contractor expense.

### 4. MATERIALS/SPECIFICATIONS

The Contractor shall furnish all labor, materials, equipment, services, care and supervision to complete assigned **Chiller and Cooling Tower Maintenance and Repairs (or EQUAL)**. The specifications are contained herein.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### 5. CONTRACTOR TECHNICAL REQUIREMENTS

Over the last few years, the Board of Education has installed new chillers that are microprocessor controlled and require advanced technical experience to maintain. Contractors assigned to a particular site shall have the ability to replace chillers, unitary equipment, pumps, cooling towers, and water treatment equipment for that site when called upon. Contractors shall provide temporary cooling when it is deemed necessary by PGCPS. Quotes for temporary cooling shall be provided within 24 hours from the time at which they were requested.

Contractors shall adhere to the following throughout the term of an awarded contract:

- a. Technicians must be certified and factory trained by an accredited apprentice program recognized by the Federal Committee on Apprenticeships and possess five (5) years of technical experience at the Journeyman level on equipment that the Contractor is bidding on. The awarded contractor shall not be reliant on others to bind sensors, program circuit boards, etc. The manufacturer's software and licensing must be possessed by the contractor bidding on given manufacturer's equipment.
- b. Technicians must possess five (5) years of experience and working knowledge to provide firmware upgrades to existing microprocessor controls (if needed) and to be able to access all levels of service codes and perform control programming on such controls. Contractor shall provide a resume for each technician that will be assigned to work in PGCPS to demonstrate experience level with bid submission. Furthermore, it is the Contractors' responsibility to provide this information for all new hires. Failure to do so will be cause for award termination.
- c. Technicians must be licensed or possess five (5) years of experience and working knowledge needed to perform water treatment(s). Contractor shall provide current Journeyman Licenses and Certifications for all technicians working on PGCPS equipment with bid submission. This information must be updated by the contractor prior to bringing in any new technicians throughout the contract and prior to any contract renewals. Furthermore, it is the Contractors' responsibility to provide this information for all new hires working on PGCPS equipment. Failure to do so will be cause for award termination.
- d. Must be able to provide 24/7 service, with an after-hours answering service for Priority Call dispatch.
- e. All Certified Technicians must be fingerprinted by PGCPS PRIOR to performing any type of service. \*\*procurement to insert language ref CPR system \*\*(See Section 17.0 Criminal Background Check)
- f. **New installations.** PGCPS will award new assignments in accordance with awarded contract location assignments specified in the awarding Notice of Award (NOA). The Board reserves the right to send a scope of work to other vendors up to and including issuing Requests for Proposal(s) for new installations. Furthermore, if an assigned contractor is unable to perform, PGCPS will request proposal(s) from other contractors that have the capacity to complete the work. Upon a contract award the new awardee will then gain access to that school going forward. If a new school is not yet part of the awarded contract assignments, PGCPS will compete the work across all awarded contractors; the successful contractor NOA will be revised to include the new school location as an assigned location for maintenance and repairs.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### 6. CONTRACTOR GENERAL REQUIREMENTS

- a. Contractor shall provide all labor and materials (refrigerants, parts, oil, fluids etc.) for work performed during Preventive Maintenance, Repairs, and Priority Calls.
  - b. Contractor shall perform service(s) and repairs to all operating controls related to the safe and efficient operation of the equipment, including and especially, refrigerant monitors and refrigerant exhaust fans as they are life safety devices.
  - c. Contractor shall perform all the required manufacturers' recommended services to motors, compressors, unit controllers and all condenser and evaporator sections; including evaporator section on all split systems.
  - d. Contractor shall perform Start-up in April, Shutdown in October depending on weather. Perform winter service between November 1st and February 1st. Preventative Maintenance and service work shall be performed monthly as outlined below and according to the manufacturers' recommendations.
  - e. Contractor shall provide Monthly water treatment shall include but not be limited by the following:
    - 1) Check/ adjust chemical level on heating water or steam and chilled water closed loops.
    - 2) Check glycol concentration, levels, and freeze point. Adjust as required
    - 3) Verify all water treatment equipment is working properly. Replace as necessary.
  - f. Contractor shall provide twelve (12) inspections (once monthly) per contract year. There shall be a minimum of twenty (20) calendar days in-between inspections. Inspections are to be conducted even if equipment has been Shut down. Inspections will include:
    - 1) A written report of the condition of each unit and any recommendations for continued optimal performance for equipment operation. In addition, between the dates of November 1st and February 1st, and prior to start-up during each contract year, a refrigeration oil analysis and Megohm test must be performed on all compressors, fifteen (15) tons or larger. The written report and recommendations must be forwarded to the PGCPS DBS Maintenance Representative.
- NOTE: PGCPS will not pay for monthly Preventive Maintenance until such a written report is provided. PGCPS will not pay for any repairs or work performed without prior authorization.**
- g. Invoices - Invoices must be submitted and accompanied by a signed service ticket, to BUILDING SERVICES, BOARD OF EDUCATION OF PRINCE GEORGE'S COUNTY, 13300 OLD MARLBORO PIKE, RM 13, UPPER MARLBORO, MARYLAND 20772- 9983. Invoices must be submitted within 30 days of services being rendered. Invoices must contain the following minimal information:
    - 1) Purchase order number
    - 2) Call number
    - 3) Location of service
    - 4) Type of service performed
    - 5) Time on job
    - 6) Hourly rate
    - 7) Parts/Materials COST and Markup of 30%



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- 8) Total amount of invoice
- 9) Serial number of repair part if applicable
- h. Service Tickets must be signed by the technician performing the work and a PGCPS employee at that location. All parts, materials and costs associated with repairs must be detailed on the service ticket.

### 7. MAINTENANCE:

#### a. CHILLER - WINTER MAINTENANCE shall include

- 1) Inspecting, cleaning and changing oil in purge systems.
- 2) Inspecting and servicing vacuum systems.
- 3) Lubricating, cleaning, inspecting and adjusting equipment as recommended by the manufacturer.
- 4) Maintenance of Condenser Tubes shall include:
  - Tube brushing shall be performed one (1) time with nylon brushes between November 1 st and February 1 st for Winter Maintenance.
  - Brushing must be performed prior to all acid treatments.
  - Both end bells must be removed completely from the condenser before brushing the tubes; thus allowing for a straight through visual inspection of the tubes within 48 hours of cleaning or documented with pictures for Building Services designee. If required, the contractor must remove the associated piping, etc., from the end bells to the first flange to allow for removal of the end bells. If necessary, the end bells must be left off to allow for a visual inspection by the BOARD OF EDUCATION'S authorized representative to inspect the tubes. The contractor is responsible for placing the end bells back into position after inspection.
  - Clean scale and foreign matter from end bells and tube sheets.
  - Replace gaskets where necessary.
  - Scheduling of the condenser tube brushing and/or acid cleaning shall be coordinated with the BOARD OF EDUCATION'S authorized representative. A minimum of 24 hours' notice must be given to the BOARD OF EDUCATION as to when the condenser will be open for inspection; the tubes shall have been brushed.
- 5) Clean equipment as required to protect from deterioration.
- 6) The contractor shall also maintain, replace, adjust, repair, calibrate and test the following items related to the equipment:
  - Electric wiring from within the starter to its respective motor
  - Refrigerant piping between two (2) or more pieces of equipment
  - Insulation on the refrigerant piping and equipment
  - Air cooled condensers, (where used), including fans, motors, coils and controls
  - e. Thermometers in both chilled and condenser water piping
  - All pressure and temperature controls, thermometers, gauges, control devices, thermostats, and manual valves located in system equipment.
  - DDC controls and devices directly related to the unit's operation.
  - Starters: beginning at the load terminals of the starter's main overload device, including all wiring and devices within the starter enclosure, and attached or connected to the starter.
- 7) Checking the condenser for the following items:
  - Checking flow switch operation

- Removing condenser head and inspecting end sheets
  - Mechanically brush cleaning condenser water tubes
  - Clean cooling tower basins, end suction strainers, basket strainers, jets, and power washing of fill between March 1st and April 1st.
  - Clean condenser coils
- 8) General items included:
- Repairing insulation removed for inspection and maintenance procedures
  - Cleaning equipment and surrounding area upon completion of work
  - Consulting with the operator
  - Reporting deficiencies and repairs required via email. The contractor shall not use service tickets as a means of reporting recommended repairs to PGCPS.
- 9) All contractors will be required to perform an Eddy Current Test on all water cooled condensers 5 (ears and older during the first season of the awarded contract period. Any additional test will be at the direction of the Building Services designee.
- 10) Additional service requirements by specific chiller type in Section III

**b. CHILLER - PREVENTATIVE MAINTENANCE shall include:**

- 1) Monthly inspections shall include the following:
- An internal visual examination of individual units with access doors and covers open or removed
  - Clean all microchannel condenser coils with water or cleaner approved for microchannel coils every month that the chiller is in operation. Coils shall be cleaned and rinsed in the opposing direction to air flow.
  - A check of all belts, replacing those worn, cracked, dry rotting or broken and checking belt pulleys
  - Check operation of all motors, pumps and compressors associated with chiller and cooling tower operation
  - Lubricating all motors, bearing shafts, dampers, and linkages as needed monthly during the contract year; at a minimum of once during mid-season inspection in July and once prior to winter shutdown
  - Check and tighten wiring connections and terminations on contactors, starters, motors, relays, controllers, safety devices and components, and test for proper operations
  - Re-secure all covers, panels, fastening devices, and replace gaskets where necessary to eliminate air and water leakage or damage into unit and building
  - Recharge refrigerant as needed, locate and repair leaks (refrigerant billable upon approval by Building Services designee)
  - Add compressor oil, change oil in compressor and related equipment (e.g., purge system) as required (billable upon approval by Building Services designee)
  - The contractor is responsible for the proper disposal of all materials, including oil. PGCPS dumpsters are not to be used
  - The contractor will be responsible to maintain or subcontract the Controls Contractor that has the system in that building for all DDC and pneumatic controls associated with equipment operation. DDC Controls are direct digital controls that are on most PGCPS equipment but not all. Some equipment uses pneumatic controls to maintain equipment operations. The Contractor must provide Controls Staff Labor Rates and certifications to perform these tasks

- 2) Checking the Compressor Oil System for the following items:
  - Changing oil, oil filter and dryer (billable upon approval by Building Services designee)
  - Conducting analysis on oil and oil filter at an independent laboratory
  - Checking oil pump, seal and motor
  - Cleaning the dirt leg
  - Checking heater and thermostat
  - Checking all other oil system components including cooler, strainer and solenoid valve where applicable
- 3) Checking Motor Starter and performing the following tasks:
  - Running diagnostic check
  - Cleaning and inspecting heat exchanger
  - Checking starter coolant pump and motor
  - Checking all terminals and tightening connections
  - Cleaning or replacing air filter or starter fluid
  - Checking overloads and calibrating
  - Checking status lights
- 4) Review the Control Panel for the following items:
  - Running diagnostic check of Micro Control Panel
  - Checking safety shutdown operation
  - Checking all terminals and tightening connections
  - Checking Display Data accuracy and set points
  - Making sure all equipment is in automatic control by the BAS System.
- 5) Reviewing the Purge Unit for the following items:
  - Inspecting the operation of the unit
  - Changing filter drier (Billable after approval from Building Services designee)
  - Checking all other components for proper condition and operation; recording pressure control set point
- 6) Checking the Cooler for the following items:
  - Checking flow switch operation
  - Checking refrigerant level
- 7) Checking the System for the following items:
  - Conducting a leak check and identifying leak sources for repairs
  - Adding refrigerant as required (refrigerant billable upon approval by Building Services designee)
  - Checking the refrigerant cycle to verify the proper operating balance
  - Checking condenser water and chilled water heat transfer
- 8) General items included:
  - Repairing insulation removed for inspection and maintenance procedures
  - Cleaning equipment and surrounding area upon completion of work
  - Consulting with the operator
  - Reporting deficiencies and repairs required
- 9) Additional service requirements by specific chiller type in Section III

**c. COOLING TOWER MAINTENANCE shall include:**

- 1) Monthly Preventive Maintenance and Repairs for Cooling Towers - Maintaining coolingtowers and associated equipment, included, but not limited to the following: line

- starters, flow switches, sensors, VFD's, pneumatic and DDC controls, BAS integration (related to condenser water set point), condenser water controls valves and actuators.
- 2) Water Treatment/Chemical Cleaning Provide and maintain water treatment and water treatment systems. Provide one chemical descaling cleaning on cooling tower prior to seasonal start up. (If the cooling tower is run year round, provide a chemical/mechanical cleaning sometime between the months December thru March.) Monthly water treatment visit to check dosage equipment, top off chemical dosage tanks, and undertake site water system tests as necessary.
  - 3) Set points and Reset Controls - Verify condenser water temperature set point, reset strategy per the sequence of operations. The sequence may be revised to optimize system operation relative to atmospheric conditions, chiller energy, and tower fan (energy).
  - 4) Control Accuracy and Stability
    - Verify that sensor installation and calibration is sufficient to achieve the design control strategies for all pneumatic and DDC control systems (Related to cooling tower).
    - Verify proper control sequence and integration of all components (such as set points and reset strategies, start-up/shut down procedures, and time delays). c. All PID control loops achieve stability (i.e., no hunting) within a reasonable amount of time after a significant load change, such as start-up and automatic or manual recovery from shut down (If applicable)
    - d. Verify cooling tower make-up water control functions correctly.
  - 5) Actuation and Sequencing
    - Verify proper stroke for control valves related to Cooling Tower
    - Verify proper cooling tower staging, water control, and fan control (including water distribution across the fill and fan modulation) to maintain design condenser water temperature set point per the specific sequence of operations.
    - Verify proper condenser water pump staging and VFD control (if applicable). Many condenser systems are designed to provide a constant flow of water through the chiller condenser bundle and the condenser water pumps should stage ON and OFF per the design sequence.
    - Department of Building Services' designee will provide prior approval for services rendered for billable expenses needed to repair or replace necessary equipment to ensure control accuracy and sequencing.
  - 6) The contractor shall maintain, adjust, calibrate and test the following items related to the equipment:
    - Electric wiring from within the starter to its respective motor
    - Refrigerant piping between two or more pieces of equipment
    - Insulation on the refrigerant piping and equipment
    - Air cooled condensers (where used), including fans, motors, coils and controls
    - Thermometers in both chilled and condenser water piping
    - All pressure and temperature controls, thermometers, gauges, control devices, thermostats, and manual valves located at equipment
    - DDC controls and devices directly related to the unit's operation.
    - Starters: beginning at the load terminals of the starter's main overload device, including all wiring and devices within the starter enclosure, and attached or connected to the starter.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- 7) All contractors must have the ability to perform Legionella testing on an as needed basis when requested by the Building Services designee. This service is billable after completion.

**d. WATER-TO-WATER MODULAR CHILLERS/ HEAT** Annual Maintenance shall include but not be limited by the following:

- 1) Annual maintenance requirements for Modular Water-Cooled Chillers involves proper shut-down of the machine and cleaning of the condenser inlet strainers, evaporator inlet strainers, pump strainers, and heat exchangers. Ensure the correct strainers are installed. It is recommended this work be scheduled during the PGCPS spring break.

**Also check annually:**

- All electrical components (contactors, starters, fuses, relays, etc.) to identify any signs of excessive wear. Check for tight connections.
- Logged alarm history occurrences and dates. Record and report possible issues and recommended repairs to board designee.
- Superheat, subcooling, operating pressures and temperatures, refrigerant charge, compressor pressure from all gauges, master & sub controller condition, and sensor accuracy should also be checked, recorded, and replaced if necessary.
- Oil level/ condition.
- Refrigerant for moisture and/ or acid.
- Perform oil analysis to ensure systems are free of acids/ corrosives, and traces of metal.
- Refrigerant piping and cap tubes to ensure they are not vibrating or rubbing against anything causing potential leaks.
- Operation of crankcase heaters
- Record voltage and amperage of compressors, pumps, and (motors when applicable).
- Mechanical room for water leaks.
- Take a water/ glycol sample for professional analysis on building loops and geothermal loops.
- All pumps operation, rotation full load amp draws VFD setup and operation.
- Primary and secondary cooling loop water temperatures and heating water temperatures are operating per design.
- Exercise all isolation valves, manual or power operated.
- Monthly maintenance shall include but not be limited to the following:
  - All electrical components (contactors, starters\* fuses, relays etc.) to identify any signs of excessive wear. Check for tight connections.
  - Check and record compressor motor amp draws and voltages. Report readings that are not within nameplate ratings.
  - Check and record refrigerant pressures, temperatures, superheat, and subcooling. • Visually inspect refrigerant piping for oil or other signs of leaks. Tighten any Schrader valves, rotalocks, etc. if necessary.
  - Analyze water/ glycol pressure drops across evaporator and condenser to determine if



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- flow and heat exchange are proper. Notify designee if it is recommended that strainers be cleaned.
  - Visually check oil levels in sight glasses in all compressors.
  - Check operation of crankcase heaters.
  - Report any glycol or water leaks in the mechanical room. Please report any leaks found or suspected elsewhere
  - Report abnormal pump noise or vibration.
- 2) Monthly water treatment shall include but not be limited by the following:
- Check/ adjust chemical level on heating water and chilled water closed loops.
  - Check glycol concentration, levels\* and freeze point. Adjust as required
  - Verify all water treatment equipment is working properly. Replace as necessary.

Any issues found while performing monthly or annual maintenance shall be emailed to the school board designee. Recommended repairs can be conveyed via email if under \$6000.00. For recommended repairs in excess of the aforementioned amount a formal quote must be submitted. Quotes shall list labor and material costs as separate line items.

**\*\*\*Note:** Chillers/Heat Pumps may vary for different manufacturers. Manufacturer specific recommendations/procedures should be followed.

### 8. PRIORITY CALLS

- 1) The BOARD of EDUCATION will not be charged for any Priority Calls that are needed in between inspections, if due to the improper monthly service/maintenance performed by the contractor. Such performance is subject to a Performance Review. 2. Priority Calls DO NOT count as inspections.
- 2) Priority Calls **DO NOT** count as inspections.
- 3) **PRIORITY CALL LEVEL WILL BE DETERMINED BY THE AUTHORIZED BOARD OF EDUCATION REPRESENTATIVE.**
  - **Priority I** - Calls to include, but not limited to:
    - a) Chiller down
    - b) No air conditioning in entire building
    - c) Contractor must respond within 2 hours of call
  - **Priority II** - Calls to include, but not limited to
    - a) Chiller running, but not working properly
    - b) Contractor must respond within 4-6 hours of call
  - **Priority III** - Calls to include, but not limited to
    - a) Routine/Minor repairs
    - b) Trouble shooting nuisance issues
    - c) Quote for work must be approved and scheduled by PGCPS DBS Maintenance Representative

### 9. GENERAL CONDITIONS

- 1) PGCPS reserves the right to add, remove, or modify sites and/ or equipment as determined necessary at its sole discretion. The terms and conditions of an awarded Bid will apply to any new sites and/or equipment added or removed from an awarded contract.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- 2) PGCPS DBS may request the Contractor to make any/all necessary minor repairs, adjustments, and calibrations on related equipment not covered by the contract; such as air handlers, air compressors, pneumatic controls, electrical devices, belts, bearings, etc., at existing contract rates with the following provisions:
- 3) The PGCPS DBS Maintenance Representative will notify the Contractor via phone or email approval granting approval to perform minor repairs and or additional work. During the course of the repair, if the Contractor discovers that additional repairs are needed, the Contractor must obtain a separate approval from the PGCPS DBS Maintenance Representative. The repairs cannot be combined under the same authorization.
- 4) Minor repairs shall include, but not be limited to:
  - a. Replacing and adjusting belts
  - b. Lubricating equipment, bearings, motors, and shafts
  - c. Repairing leaks and recharging refrigerants
  - d. Adding and changing oil
  - e. Adjusting and calibrating controls
  - f. Replacing miscellaneous parts
- 5) Labor for repairs on equipment that is not covered in this contract and is billable based on the pricing provided.
  - The per hour labor rates listed shall be (on the job) only. The BOARD OF EDUCATION will not pay for travel to or from the job; and will only pay labor resulting from calls or repairs to equipment not covered by this contract.
  - All maintenance and repairs are to be performed by fully qualified technicians as outlined in the Scope of Work.
  - All bidders will be required to provide a list of qualified mechanics available to handle the service needs of the BOARD OF EDUCATION. The contractor must supply a detailed list of service personnel designated specifically to respond to Priority Calls, as well as monthly service work. **The list of employees should include name, years with the company, and years of experience in the field. List must be provided with bid response.**
  - Any evidence indicating lack of knowledge or training by a technician after a contract is awarded is subject to a Performance Review.
- 6) Equipment, Parts and Warranties
  - It is the intent of this contract to provide all available pertinent information concerning listed air conditioning equipment. However, the listed model numbers may not be completely accurate. This does not relieve the contractor from any obligations required by this contract.
  - Listed model numbers are implied to represent the total single air conditioning unit and are to include all connected compressors for that unit as one.
  - New equipment may be added to the contract, as well as old equipment deleted from the contract. The terms and conditions of this bid will apply to any new sites.
  - PGCPS also retains the right to remove a site from the contractor at any time and for any reason.
- 7) Service and Parts Warranty:
  - The contractor will warrant the service, including parts and labor, for a period of not less than ninety (90) days after completion of work.
  - The warranty period for service and repairs done while the equipment is shut

down during the non-cooling season shall commence when the equipment is placed back in service for operation or at a date acceptable to both parties.

- Compressors shall have a minimum warranty period of one (1) full calendar year and is subject to all manufacturer's warranties.
- Service and repairs shall be done in a good and workmanlike manner consistent with acceptable industry standards/manufactures recommendations.
- All parts must be factory replacement unless approval is granted by the BOARD representative before installation.

8) Response Time for Parts:

- Any breakdown or malfunction in equipment requiring a part for repair shall be done within two (2) days of service or priority call response times. Part delays must be reported to the authorized Board representative. Such delay without reasonable explanation is subject to a Performance Review.

9) Related Information

- The BOARD reserves the right to request, at any time, that any unit in the system be started or shutdown.
- Except Priority Calls, all work will be done during regular working hours or as directed by the PGCPS DBS Maintenance Representative.
- It is the contractor's responsibility during the JULY and AUGUST inspections to see that all contracted equipment is in good repair and operational for the beginning of the new school term.
- The BOARD reserves the right to have a representative accompany the contractor during any inspection or repairs and reserves the right to require an inspection schedule at any time during the contract period.
- All contractors are hereby advised that the insulation of H.V.A.C. equipment and related piping may contain asbestos. **Any work involving the disturbance of and/or the removal of asbestos containing materials must be performed by a contractor licensed to perform such work and done in compliance with ALL applicable O.S.H.A., MOSH, M.D.E. and EPA Guidelines. All costs for this work shall be borne by the contractor. Contractors are responsible for compliance with ALL HCFC and CFC recovery/recycling regulations at no additional cost to the BOARD OF EDUCATION.**

## 10. ADDITIONAL SERVICE REQUIREMENTS BY CHILLER TYPE

1) LOW PRESSURE CENTRIFUGAL CHILLERS

- Cooling Season Start-up Preparation and Inspection (Winter)
  - a) Checking refrigerant and oil levels
  - b) Checking oil sump and purge oil heaters and temperatures
  - c) Checking and testing all operating and safety controls
  - d) Checking the starter operation
  - e) Starting the chiller and calibrating controls
  - f) Checking purge unit operation
  - g) Logging operating conditions after system and unit stabilize
  - h) Reviewing operating procedures and owner's log with operator
  - i) Checking auxiliary equipment operation
  - j) j. Megohm test on air compressors

- Operating Season Inspections (Preventative)
  - a) Inspecting chiller and adjusting safety controls
  - b) Checking purge operation
  - c) Checking operation of controls
  - d) Checking oil and refrigerant levels
  - e) Checking operation of lube system
  - f) Checking the oil return system
  - g) Checking operation of motor and starter
  - h) Recording operating conditions
  - i) Checking log and reviewing chiller and system operation with operator
  - j) Check condenser and cooler water flows
  - k) Checking the refrigerant cycle to verify the proper operating balance
  - l) Checking condenser water and chilled water heat transfer
  - m) Logging and reporting repairs and parts that are required
- 2) SCROLL AIR-COOLED CHILLERS
  - Cooling season start-up preparation and inspection (Winter)
    - a) Checking auxiliary equipment operation
    - b) Checking refrigerant levels
    - c) Checking the crankcase heater
    - d) Checking and testing all operating and safety controls
    - e) Checking for proper voltage and starter operation
    - f) Starting the chilled water pump
    - g) Starting the unit and calibrating controls and transducers
    - h) Checking the proper settings for subcooling and superheat
    - i) Logging operating conditions after the unit stabilizes
    - j) Reviewing operating procedures with the operator
    - k) Removing debris from inside and around the unit
    - l) Inspecting condenser coils for blockage and clean lines
    - m) Inspecting and tightening electrical connections
    - n) Checking the fan and fan motor operation after start-up
    - o) Megohm test on air compressors
    - p) Condenser coil cleaning
  - Operating Season Inspections (Preventative)
    - a) Clean all microchannel condenser coils with water or cleaner approved for microchannel coils every month that the chiller is in operation.
    - b) Coils shall be cleaned and rinsed in the opposing direction to air flow.
    - c) Checking for general condition and operation
    - d) Logging operating conditions and identifying inconsistencies
    - e) Adjusting operating controls if required
    - f) Checking for proper oil level and refrigerant charge
    - g) Checking the oil temperature and crankcase heater
    - h) Inspecting starter, relays and controls
    - i) Inspecting the air-cooled condenser fans, and motor operation
    - j) Removing debris from inside and around the unit
    - k) Reviewing operating procedures and the owner's log with the operator
- 3) ROTARY SCREW CHILLERS
  - Cooling Season Start-up Preparation and Inspection (Winter)

- a) Checking refrigerant and oil levels
- b) Checking oil sump and purge oil heaters and temperatures
- c) Checking and testing all operating and safety controls
- d) Checking the starter operation
- e) Starting the chilled water pump
- f) Starting the condenser water pump and cooling tower
- g) Starting the chiller and calibrating controls
- h) Logging operating conditions after system and unit stabilized
- i) Reviewing operating procedures and owner's log with operator
- j) Checking auxiliary equipment operation
- k) Megohm test on air compressors
- Operating Season Inspections (Preventative)
  - a) Inspecting chiller and adjusting safety controls
  - b) Checking oil and refrigerant levels
  - c) Checking operation of controls
  - d) Checking operation of lube system
  - e) Checking the oil return system
  - f) Checking operation of motor and starter
  - g) Recording operating conditions
  - h) Checking log and reviewing chiller and system operation with operator
  - i) Conducting routine maintenance as recommended and required
  - j) Logging and reporting repairs and parts that are required
- 4) SCREW AIR-COOLED CHILLERS (Winter)
  - Cooling season start-up preparation and inspection
    - a) Checking auxiliary equipment operation
    - b) Checking refrigerant levels
    - c) Perform oil analysis
    - d) Checking the compressor heater, oil temperature and lube system
    - e) Checking and testing all operating and safety controls
    - f) Checking for proper voltage and starter operation
    - g) Starting the chilled and condenser water pumps where applicable
    - h) Starting the unit and calibrating controls and transducers
    - i) Checking the proper settings for subcooling and superheat
    - j) Logging operating conditions after the unit stabilizes
    - k) Reviewing operating procedures with the operator
    - l) Removing debris from inside and around the unit
    - m) Inspecting condenser coils for blockage and clean lines
    - n) Inspecting and tightening electrical connections
    - o) Checking the fan and fan motor operation after start-up
    - p) Megohm test on air compressors
    - q) Condenser coil cleaning
  - Operating Season Inspections (Preventative)
    - a) Checking for general condition and operation
    - b) Logging operating conditions and identifying inconsistencies
    - c) Adjusting operating controls if required
    - d) Checking for proper oil level and refrigerant charge
    - e) Checking the oil temperature and compressor heater

- f) Inspecting starter, relays and controls
- g) Inspecting the air-cooled condenser fans, and motor operation
- h) Removing debris from inside and around the unit
- i) Reviewing operating procedures and the owner's log with the

## 11. TRANSITION PLAN (MAINTENANCE AND REPAIR SERVICES) from the incumbent vendor to the new vendor

### 1) Project Overview

- **Objective:** Seamlessly transition **Chiller** and Cooling maintenance and repair services from the incumbent vendor to the new vendor across all school district locations, maintaining service continuity and efficiency.
- **Scope:** The plan covers all district schools, administrative buildings, and other relevant properties.

### 2) Transition Timeline

- Preparation Phase (Weeks 1-2)
- Handover Phase (Weeks 3-4)
- Implementation Phase (Weeks 5-8)
- Finalization Phase (Week 9)

### 3) Roles and Responsibilities

- School District Responsibilities
  - a) Project Management & Oversight
    - Designate a transition manager or team to oversee the transition process.
    - Schedule regular meetings with both vendors to monitor progress.
- Communication
  - a) Facilitate communication between the incumbent and new vendors.
  - b) Inform school administrators and staff about the transition timeline and potential impact.
- Documentation
  - a) Provide the incumbent and new vendors with necessary access to district policies, site plans, and any other relevant documentation.
  - b) Ensure all necessary approvals are obtained for the transition.
- Facilities Access
  - a) Provide access to all locations for inspections, data collection, and equipment assessments.
  - b) Ensure security protocols are followed during the transition period.
- Issue Resolution
  - a) Act as a mediator in case of disputes or issues between the incumbent and new vendors.
  - b) Ensure prompt resolution of any service disruptions during the transition.
- Incumbent Vendor Responsibilities
  - a) Documentation Transfer
    - Provide comprehensive documentation including:
      - Maintenance logs
      - Equipment inventories
      - Service history
      - Warranty information
    - Prepare and hand over detailed site reports for each location.

- b) Knowledge Transfer
  - Conduct briefings with the new vendor on district-specific systems, equipment quirks, and any ongoing issues.
  - Offer site-specific insights and critical information regarding equipment and systems.
- c) Support During Transition
  - Remain available for consultation or emergency support during the initial period after the new vendor takes over.
  - Participate in joint inspections with the new vendor and the school district.
- d) Service Continuity
  - Maintain regular services up to the transition date.
  - Provide a final report on the status of all HVAC systems at the time of transition.
- New Vendor Responsibilities
  - Planning and Coordination
    - Develop a detailed plan for assuming responsibilities, including a phased approach to taking over services.
    - Coordinate closely with the school district and incumbent vendor to understand the specifics of the contract.
  - **Site Inspections and Assessments**
    - Conduct site visits to all locations for initial assessments of HVAC systems.
    - Identify any immediate issues that require attention upon taking over.
  - **Training and Preparation**
    - Train staff on district-specific requirements and equipment.
    - Ensure all necessary tools, parts, and personnel are ready for immediate deployment upon takeover.
  - **Communication**
    - Maintain clear and consistent communication with the school district's transition team.
    - Provide regular updates on the progress of the transition.
  - **Service Implementation**
    - Begin phased service implementation as per the agreed timeline.
    - Ensure service continuity and address any immediate maintenance or repair needs.
  - **Reporting**
    - Provide regular status reports to the school district during the transition period.
    - Submit an initial assessment report after taking over, outlining the condition of HVAC systems and any recommended actions.
- 4) Communication Plan
  - **Internal:** Regular updates to district officials, school principals, and facility managers.
  - **External:** Coordination meetings between the incumbent and new vendors with district oversight.
- 5) Risk Management
  - **Mitigation:** Joint inspections, contingency plans, emergency contact lists.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### 6) Final Handover and Post-Transition Support

- **Final Review:** Joint review by school district, incumbent, and new vendor.
- **Support Period:** A 30-60 day period for addressing any issues post-transition, with both vendors available for consultation.

This plan outlines a structured approach with clear roles and responsibilities for all parties involved, ensuring a smooth transition of HVAC services within the school district.

## 12. INSPECTION

All materials shall be subject to inspection and approval by the PGCPS designated representative. All corrections shall be completed as soon as the Board notifies the contractor at no additional cost to the Board.

## 13. UNFORESEEABLE CONDITIONS

Should an unforeseeable condition arise, the Contractor shall immediately contact the Building Service Representative for guidance and resolution of the matter while on site.

## 14. DAMAGE

Damage by the Contractor to any person or adjacent surfaces, shall be repaired and or compensated by the Contractor. If possible, the contractor shall rearrange or work around the unforeseeable condition if possible.

## 15. VANDALISM/THEFT

It shall be the sole responsibility of the Contractor to protect and safeguard materials and/or equipment. PGCPS shall not assume any responsibility for vandalism or theft of the contractor's materials, products, and/or equipment. The Contractor shall obtain permission from the PGCPS Technical Lead or its designee before storing materials/equipment on PGCPS premises.

## 16. IMPLEMENTATION TIMEFRAME

No work shall not commence prior to receipt of a Purchase Order has been issued. The PGCPS Building Service Supervisor or its designee *may* authorize work to start prior to receipt of a Purchase Order only **in the case of an emergency** in order to meet critical timelines.

## 17. MATERIAL MARK UP

The Contractor may be required to provide materials, and subcontractors to fulfill the requirements of the contract. If the Contractor provides materials, rental equipment, and/or subcontractors, the compensation will be based on the actual cost of the materials or equipment rental and/or subcontractors and **shall not exceed a 10% markup**. Invoices, which include materials, and equipment rental, or subcontractor charges shall be accompanied by supplier's/subcontractor's original invoices to substantiate cost to Contractor. The Contractor shall make every attempt to obtain the lowest price for the materials and equipment rental equipment.

## 18. WARRANTY

The successful bidder shall, without undue delay, make any necessary adjustments, replacements, to the satisfaction of the Board, without additional costs.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **PART IV: BID EVALUATION AND AWARD**

#### **1. BIDDER RESPONSIBILITY**

Only bids that are submitted via eMaryland Marketplace (eMMA) will be accepted during the evaluation process. Bids that are not submitted via this portal will be ruled non-responsive. No Bidder, including any of their representatives, subcontractors, affiliates and interested parties shall contact any member of the Committee or any person involved in the evaluation of the bids. **All inquiries related to this procurement must be handled by the procurement officials identified on the cover page. Failure to comply with this directive may, at the sole discretion of the Board result in the disqualification of a Bidder from the procurement process.**

#### **2. BID EVALUATION CRITERIA**

The Bids will be evaluated based on the **Total Bid Price**. All responsive and responsible Bidders will be ranked from the lowest (most advantageous) to the highest (least advantageous) price based on the Total Bid Price as submitted on the Attachment A – Cost Bid Form. **Bidders must bid on all line items.** Partial or incomplete bids will be rejected unless otherwise stated in the solicitation.

The evaluation criteria include Bidder responsiveness, demonstration of capability to perform, price factors, and responsibility. The Board reserves the right to: (1) Waive any informality; (2) Reject any or all bids, or portions thereof; (3) Cancel an IFB and re-solicit bids; and/or (4) Negotiate with the lowest responsive and responsible bidder to determine if that bid can be improved.

#### **3. EVALUATION PROCESS**

The evaluation will be based on the process described herein.

IFB Bids are not opened publicly, but in the presence of at least two Purchasing Office employees. Once the bids are opened, the Buyer will prepare a Bid Tabulation document that summarizes the bids received. This document will be available for inspection after issuance of Notice of Award.

The award will be issued without discussion to the responsible and responsive bidder(s) whose bid meets the requirements and evaluation criteria set forth in the IFB and is either the most favorable bid price or most favorable evaluated bid price.

*The selection committee will review bids on a pass/fail basis*

- a. **RESPONSIVE** means a bid or proposal submitted in response to an Invitation for Bids or Request for Proposals that conforms to all material aspects of the requirements contained in the Invitation for Bid or Request for Proposals.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- b. RESPONSIBLE means a person or entity that has the capability in all respects to fully perform all aspects of the contract with integrity and reliability that shall assure good faith performance.

#### 4. AWARD DETERMINATION

PGCPS anticipates multiple awards resulting from this procurement for an aggregate award amount not to exceed XXXX dollar amount based upon \$ XXXX per awarded firm for a thirty-six month base period up to an additional \$900,000 thousand per award if the contract option year(s) is executed, subject to additional funding authorization and approval.

All bidders are advised that such dollar amounts are estimates only and all proposers further understand and agree that in providing such estimates, PGCPS makes no guarantee that any or all of the estimated work will be assigned to the awarded contractors.”

PGCPS reserves the right to limit the number schools awarded to a single vendor. A The Award will be made to the responsible Bidder(s) who submits a responsive Bid that has the lowest Total Bid Price.

PGCPS intends to make the award for this solicitation to as many Bidders as deemed necessary to fulfill the anticipated requirements. The award will be made **first to the lowest responsible and responsive Bidder based on the lowest Total Bid Price as set forth in Attachment A, Cost Bid Form.**

All additional awards will be made to responsible Bidders submitting responsive Bids in ascending order starting with the second lowest Total Bid Price and continuing until, in the sole discretion of PGCPS, sufficient awards have been made to fulfill the anticipated requirements. The Board reserves the right to make the award by item, groups, groups of items, or Total Bid Price if it is in the best interest of the Board.

If for any reason, the bid cannot be awarded to the first lowest responsible and responsive bidder and continue in ascending order whose bid meets the requirements and is the most favorable evaluated bid price, the recommendation shall be approved by the Board prior to awarding the contract.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **PART V: GENERAL TERMS AND CONDITIONS**

#### **1. PARTNERSHIPS**

Bids by partnerships shall be signed with the partnership name by one of the members of the partnership or by an authorized representative, followed by the signature and designation of the person signing, who shall also state the names of the individuals composing the partnership.

#### **2. CORPORATIONS**

Bids by corporations shall be signed with the name of the corporation, followed by the signature and designation of the officer having authority to sign. When requested, satisfactory evidence of authority of the officer signing on behalf of the corporation shall be furnished. Anyone signing the bid as agent shall file satisfactory evidence of authorization to do so.

#### **3. SPECIAL SAMPLES WITH CERTIFIED APPROVAL**

Bidders *may* be required to submit samples of each product awarded with an affidavit stating that the chemical composition of the sample submitted is identical with the composition tested prior to the bid and all remain unchanged during the period of the contract. This requirement shall be part of the specifications of the product or products requested if applicable.

#### **4. BID PREPARATION FEES**

The Board will not be responsible for any costs incurred by a Bidder in preparing and submitting a bid in response to a bid.

#### **5. RIGHT TO PROTEST**

The Director of Purchasing and Supply Services shall attempt to resolve informally all protests of bid award recommendations. Vendors are encouraged to present their concerns promptly to the Buyer and/or Purchasing Supervisor for consideration and resolution. The Director of Purchasing shall inform the Chief Financial Officer (CFO) upon receipt of the protest. Open dialogue is helpful for all parties and disputes are often only a misunderstanding of the evaluation and recommendation process. A vendor who does not file a timely protest before the contract is executed by the Board is deemed to have waived any objection.

- a. An interested party (bidding or standing or bidder) must file a protest with the Purchasing Office within five (5) calendar days of the recommendation of award or notification to the bidder or bidder that their bid or bid will be rejected.
- b. Purchasing and Supply Services a proposed award of a contract for supplies, equipment, services, or maintenance. A bidder of standing is a bidder who would be directly next in line for an award should the protest be supported.
- c. The protest shall be in writing addressed to the Purchasing Supervisor with a copy to the Director and shall include the following:
  - i. The name address and telephone number(s) of the protester.
  - ii. Identification of the solicitation
  - iii. Statement of reasons for the protest



## **PURCHASING AND SUPPLY SERVICES**

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- iv. Supporting documentation to substantiate the claim
- v. Proposed remedy to resolve

### **6. APPEAL OF CONTRACT AWARD DECISION:**

The Director of Purchasing shall confer with the general counsel prior to issuance of a decision regarding disputes of contracts or awards.

- a. The Director of Purchasing shall issue a decision in writing. Any decision of a bid award protest may be appealed to the CFO within two (2) days of issuance of the decision by the Director of Purchasing.
- b. Any decision of a bid award protest may be appealed to the Board of Education within thirty (30) days of issuance of the decision by the CFO.
- c. A vendor who remains unsatisfied after following the procedures may contest a contract awarded by the Board by filing an appeal to the Maryland State Board of Education as provided by Maryland's public-school law.
- d. The Board reserves the right to award during protest and or during an appeal, if a determination that execution of the contract without delay is necessary to protect substantial State and Board interest.
- e. The Bidder shall refer to the General Terms and Conditions attached to the bid for details regarding the Term of Contract for this bid.

### **7. COMMENCEMENT OF SERVICES**

The Board shall have no obligation to pay for services performed before the Notice of Award is executed; Board approves the contract or after the contract ends. The Board shall have no obligation to pay for services in excess of the monetary amount of the award. The Board shall have no obligation to pay for services before a purchase order is issued.

### **8. ADDENDA**

- a. No interpretation of the meaning of the specification or other documents will be made to any Supplier orally. To be given consideration, inquiries must be received in writing via email to the Procurement Department points of contacts identified on the cover page. The subject field of the e-mail must include "INQUIRY" and the Bid name and number.
- b. Any changes to the bid specifications will be made through the appropriate addenda. Failure of any Bidder to receive such addenda or interpretation shall not relieve any Bidder from any obligations under this bid as amended by all addenda. All addenda so issued shall become part of the award.
- c. Failure of any Bidder to receive or acknowledge receipt of such addenda or interpretation shall not relieve any Bidder from any obligations under this IFB as amended by all addenda. All addenda so issued shall become part of the award

### **9. STATEMENT OF CONFIDENTIALITY**

It is understood and agreed that all information pertinent to this solicitation may contain trade secrets, which are confidential and proprietary. The selected vendor agrees not to disclose or knowingly use any confidential or proprietary information of The Board of Education of Prince George's County and/or third-party participants.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

Bid submissions are subject to the Maryland Public Information Act (Education Article, Maryland Annotated Code, §10-611, et seq.). In accordance with the Act, certain information is subject to public disclosure. Please be advised that should you deem any portion of your bid as confidential or proprietary, it must be conspicuously indicated on those portions so deemed. However, and in accordance with the Act, you are hereby notified that every portion may still be subject to disclosure under the Act.

### 10. TERM OF AGREEMENT

The anticipated initial term of this contract shall be **three (3) years**. The term of renewal shall not exceed **two (2) one-year option periods**.

- a. The bidder warrants that prices for the bid under this IFB are not higher than prices currently extended to any other governmental agency for the same product or service.
- b. Upon satisfactory service and by mutual agreement the BOARD OF EDUCATION OF PRINCE GEORGE'S COUNTY reserves the right to renew the contract.
- c. The Board expects all vendors to provide cost reductions recommendations.
- d. Price decreases are acceptable at any time, need not be verifiable, and are required should the bidder/producer/processor/manufacture experience a decrease in costs associated with the execution of the contract.
- e. Price adjustments from the bidder/producer/processor/manufacture for any/all items may be considered at renewal. The request is subject to approval by the Contracting Officer. The request must be submitted in writing at least ninety (90) days prior to the renewal term and shall be accompanied by supporting documentation.
- f. Should the awarded vendor, at any time during the life of the contract, sell materials of similar quality to another customer, or advertise special discounts or sales, at a price below those quoted within the contract, the lowest discounted prices shall be offered to Prince George's County Public Schools.

### 11. PRE-BID MEETING

A pre-bid meeting will not be scheduled for this Solicitation.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### 12. PAYMENT TERMS

The Bidder shall submit an invoice detailing the services provided and the actual costs incurred. Payment shall be in accordance with line item price on the Purchase Order and within 30 days after the date on the invoice or upon invoice acceptance, whichever occurs last.

The Board reserves the right to reduce or withhold contract payment in the event the Bidder does not provide the Department with all required deliverables within the timeframe specified in the contract or in the event that the Bidder otherwise materially breaches the terms and conditions of the contract.

### 13. MINORITY BUSINESS ENTERPRISE PROGRAM

The Board of Education of Prince George's County Minority Business Enterprise (MBE) Administrative Procedure No. 3325 requires bids for materials, supplies, equipment, and services, other than materials of instruction, be listed as deliverables. Information about this program and forms can also be downloaded. **See MBE Administrative Procedures (AP) 3325.** <https://www.pgcps.org/offices/general-counsel/administrative-procedures/3000---business--non-instructional-operations/ap-3325---minority-business-enterprise-procurement-procedures>

- a. The Minority Business Enterprise program is to inform prospective bidders that the bid of the initially deemed lowest responsive bidder, if not a "Certified" Minority Business Enterprise, is subject to being matched by a "Certified" Minority Business Enterprise (MBE) entitled to do so by the provisions of the Administrative Procedure.
- b. Only those businesses registered in the Oracle database and listed in the Minority Business Enterprise Office directory for the Board of Education of Prince George's County as a certified minority vendor at the time of any respective bid opening, shall be recognized as a "Certified Minority Business". If not listed, evidence of acceptable certification from the Maryland Department of Transportation (MDOT), Prince George's County Government and Washington Metropolitan Area Transit Authority (WMATA) must be provided to the Board's Purchasing Office prior to any respective bid opening.

### 14. LOCAL MBE INITIATIVE

In accordance with Prince George's County School goals promoting minority and locally based purchases, if all other factors are equal, priority shall be given to a locally based firm. "Locally based firm" in this instance refers to a company or firm with a primary business address located within the geographical boundaries of Prince George's County.

### 15. MINORITY BUSINESS ENTERPRISE PROHIBITIONS

State Law HB 389 and SB 611, Prime Bidders are prohibited by law from including a certified MBE in a bid or proposal without requesting, receiving, or obtaining the MBE's authorization. The bidder must also use the MBE's services to perform the contract. In addition, the bidder may not pay the MBE solely for the use of its name in the bid or proposal.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

Prime Bidder may be prosecuted if they fail to comply with the law. The Board is required under the law to report the violation.

### 16. E- COMMERCE

The eMaryland Marketplace law became effective on June 1, 2008 and requires units of State government, including those otherwise exempt from State procurement law, and all local government entities, to publish notices of procurement and procurement awards on the State's ecommerce website eMaryland Marketplace Advantage (eMMA). All Offerors are required to register with eMaryland Marketplace Advantage, so that the award notice can be properly published.

### 17. CYBER LIABILITY INSURANCE

All Bidders shall maintain and pay for Cyber Liability Insurance at a limit of not less than \$1,000,000 per occurrence when applicable, including coverage for data breach, media liability and third-party cyber liability.

### 18. LIQUIDATED DAMAGES

In the event the Award Bidder(s) fails to deliver the goods or services of the contract in accordance with the specifications, PGCPS reserves the right to purchase the goods/services on the open market in sufficient quantities to assure the continued operation of PGCPS. All additional expenses incurred by PGCPS as a result of such purchases will be deducted from the monies owed or monies which may become due.

### 19. FINGERPRINT CRIMINAL HISTORY BACKGROUND CHECKS, CHILD PROTECTIVE SERVICE CLEARANCES, AND SAFE SCHOOLS TRAINING REQUIREMENTS

- a) Pursuant to [Administrative Procedure 4215](#) - *Criminal History Checks, Employee Self-Reporting of Arrests, Criminal Charges, CPS Investigations and Findings & Incarceration*, any and all Vendors, which includes Independent Contractors, Subcontractors, Outsourced Agency Employees and Outsourced Temporary Staffing, who have uncontrolled access to students must complete a fingerprint criminal history background check, child protective service (CPS) clearance and required online Safe Schools training course(s).
- b) All fingerprint background checks and CPS clearances must be completed 15 business days prior to beginning work in and around PGCPS property or engaging in any authorized activities involving PGCPS students. The fingerprint background checks and CPS clearances must be completed through Prince George's County Public Schools at one of the authorized locations listed on the PGCPS website (<https://www.pgcps.org/fingerprinting/#service>). **No person may begin working in PGCPS until fingerprint background check results are received.**
- c) Required online Safe Schools training course(s) must be completed before providing contractual services in PGCPS schools and can be accessed through the PGCPS website (<https://www.pgcps.org/offices/compliance/student-safety/required-training-for-contractors>).



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- d) Safety Management System (reserved).
- e) Pursuant to Md. Education Code Ann. §6-113.2 (Code), a contractor of a Board of education who provides a service to a school or the students of a school shall meet the requirements set forth for screening its employees assigned to work at a school site to determine whether such employees have a history of child sexual abuse and/or sexual misconduct. The Vendor shall be solely responsible for completing the screening set forth in the Code, shall maintain records of employee screenings, and shall make such records available to PGCPS upon request.
- f) Prior to initiating any work at a school building, current and future employees of Vendor must sign in and sign out via the Raptor Visitor Management System, which requires a copy of their government issued identification.
- g) Prior to initiating any work at a school building, the Vendor agrees to provide the designated PGCPS representative and the PGCPS Purchasing Department with a list of all current employees and an immediate update of changes in personnel, employees, contractors, subcontractors, agents, volunteers, outsourced temporary staff and any instructors. It is the responsibility of the Vendor to make certain that its employees, contractors, subcontractors, agents, volunteers, outsourced temporary staff, consultants and any instructors meet the background check and training requirements specified. All correspondence should include the following information as applicable:
  - i. title of the project
  - ii. school/office
  - iii. solicitation number
  - iv. contract number; and
  - v. PGCPS representative/project manager

### 20. EDUCATIONAL/MEDICAL/PSYCHOLOGICAL RECORDS

If applicable, the Bidder acknowledges its responsibility to ensure compliance with the confidentiality provisions of the Family Educational Records Privacy Act (34 CFR §99);

- a. The Health Insurance Portability and Accountability Act of 1996 (HIPAA) 45 CFR Part 160 and Part 164, Subparts A and E, and Code of Maryland Regulations §13A.08, with respect to school records provided by the Board, if applicable.
- b. Any confidential information provided by THE BOARD to Bidder, including all copies thereof must be used by Bidder only as provided for by this Agreement and only for the purposes herein described. Such information shall not be disseminated or disclosed to any third party, not a party to this Agreement, without the expressed written consent of THE BOARD and can only be done in accordance with applicable privacy laws. Bidder agrees to return to THE BOARD all such information within fifteen (15) days of the expiration of termination of this Agreement or with the express consent of THE BOARD.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

Bidders may destroy such information within fifteen (15) days of termination or expiration of this Agreement, certifying to THE BOARD in writing that the information has been destroyed.

### 21. PROTECTION OF STUDENT RECORDS

Bidder and its affiliates or subcontractor, at their expense, have a duty to and shall protect from disclosure any and all Student Records which they may come to possess or control, wherever and however stored or maintained, in a commercially reasonable manner in conformance with current industry standards.

If required in support of the contract, the Bidder or its affiliates or subcontractor shall implement and maintain a comprehensive data – security program for the protection of Student Records whether the Records are stored electronically and/or in hard copy form. The safeguards contained in such program shall be consistent with and comply with the safeguards for protection of Student Records, and information of a similar character, as set forth in all applicable federal and state law and written policy of THE BOARD or the Maryland State Board of Education (“MSBE”) concerning the confidentiality of Student records. Such data-security program shall include, but not be limited to, the following:

- a. A security policy for employees related to the storage, access, and transportation of data containing Student Records;
- b. Reasonable restrictions on access to records containing Student Record information, including access to any locked storage where such records are kept;
- c. A process for reviewing policies and security measures at least annually;
- d. Creating secure access controls to Student Records, including but not limited to passwords; and
- e. Encryption of Student Records that are stored on laptops, portable devices, or being transmitted electronically Bidder and its subcontractors or affiliates shall notify THE BOARD as soon as is practicable, but no later than twenty-four (24) hours, after they become aware of or suspect that any Student Records which Bidder or subcontractors or affiliates possess or control have been subject to a Student Records breach. The Bidder shall incorporate the requirements of this Section in all subcontracts requiring each of its affiliates to safeguard Student Records in the same manner as provided for in this Section. Nothing in this Section shall supersede in any manner Bidder or its affiliate’s obligations pursuant to HIPAA, FERPA, or the provisions of this Agreement concerning the obligations of the Bidder as a service provider to THE BOARD.

### 22. LEGAL COMPLIANCE

- a. It shall be the Bidder’s sole responsibility to insure they are compliant with all applicable federal, state, and city laws, rules, ordinances, statutes, etc., that may impact this contract. Bidder shall comply in all respects with Federal, State (including Maryland Motor Vehicle laws) and Local Regulations, including laws regarding eligibility to work in the United States. The provisions of this Contract shall be governed by the laws of Maryland. Any disputes, legal cases or other controversies shall be pursued in Maryland Courts consistent with and subject to Maryland State Law. Additionally, if applicable, all materials,



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- supplies, equipment, or services supplied, as a result of this Contract shall comply with the applicable U.S. and Maryland Occupational Safety and Health Act Standards.
- b. Specifically, bidders shall comply with all applicable laws and regulations relating to the employment of aliens, such failure, shall constitute a material breach of contract. It is a mandatory requirement of this contract that employees of bidder and bidder's subcontractor are screened through the Federal Government's E-Verify system, found at [www.dhs.gov/E-Verify](http://www.dhs.gov/E-Verify). This is a "no fee" service.
  - c. The Board shall bear no responsibility for monitoring the Bidder's compliance with said legal requirements. Bidders' violation of any of these laws, statutes, ordinances, rules or regulations constitutes a breach of this Contract and entitles the Board to terminate this Contract immediately upon delivery of written notice of termination to Bidder.
  - d. In the event of conflict between this IFB and any of the General Terms and Conditions proposed by any bidder, or incorporated in any acknowledgement of contract awarded to the successful bidder, then, and in such event, the terms and conditions stated herein shall take precedence unless modified in writing by the Director of Purchasing & Supply Services, Prince George's County Public Schools.
  - e. The Parties agree that all other terms and conditions of the Agreement shall remain in full force and effect and shall only be amended in writing, signed by both parties.

### 23. EPA COMPLIANCE

Materials, supplies, equipment, or services shall comply in all respects with the Federal Noise Control Act of 1972, where applicable.

### 24. BONDING

**a) Bidder is not required to submit a Bid bond**

- b) Bidders will be required to submit a Performance bond for each project at or over \$100,000. The Board reserves the right to request performance and labor bond for amount over or under \$100,000.00

**PERFORMANCE AND LABOR BOND** The successful respondent is required to submit a performance and/or labor bond, Cashier's or Certified Check in the amount of one hundred percent (100%) as determined by the BOARD and specified in the awarded project, of all phases of the contract to ensure the satisfactory completion of the work (COMAR 21.06.07.10). The bond, cashier or certified check must be made in favor of the **BOARD OF EDUCATION OF PRINCE GEORGE'S COUNTY, UPPER MARLBORO, MARYLAND 20772-9983.**

### 25. STATE OF MARYLAND CERTIFICATE OF GOOD STANDING

Bidder shall submit a State of Maryland Certificate of Good Standing or other State of Maryland issued documentation verifying the offeror is in Good Standing with the Department of Assessment and Taxation of Maryland and/or registered to do business in the State of Maryland.

Certificates of Status may be obtained online at <http://www.dat.state.md.us>.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

This requirement applies to both Domestic and Foreign (out of state) Offerors. Foreign entities should contact the State Department of Assessments and Taxation, 301 West Preston Street, Baltimore, Maryland 21201, to determine and apply for the appropriate documentation.

- a. Offeror shall complete and submit an Appendix I, "State of Maryland Tax Certification", provide a current State of Maryland Certificate of Good Standing or other filing verifying the Offeror is in Good Standing with the Department of Assessments and Taxation of Maryland. Certificates of Status may be obtained online at <http://www.dat.state.md.us>. This requirement applies to both Domestic and Foreign Offerors (out of state).
- b. Foreign entities should contact the State Department of Assessments and Taxation, 301 West Preston Street, Baltimore, Maryland 21201, to determine and apply for the appropriate documentation.

### 26. PERSONAL IDENTIFIABLE INFORMATION (PII)

Personally Identifiable Information includes any information that can be associated with or traced to any individual, including an individual's name, address, telephone number, e-mail address, credit card information, social security number, or other similar specific factual information, regardless of the media on which such information is stored (e.g., on paper or electronically) and includes such information that is generated, collected, stored or obtained as part of this Agreement, including transactional and other data pertaining to users. The parties will comply with all applicable privacy and other laws and regulations relating to protection, collection, use, and distribution of Personally Identifiable Information. In no event may PII be sold or transferred to third parties, or otherwise provide third parties with access thereto. If there is a suspected or actual breach of security involving Personally Identifiable Information, the parties will notify each other within twenty-four (24) hours of a management-level employee becoming aware of such occurrence.

### 27. BIDDER PERFORMANCE EVALUATION

PGCPS will complete an annual evaluation of the supportive program and related services provided. A copy of the evaluation will be provided upon receipt of request.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **PART VI: SPECIAL TERMS AND CONDITIONS**

These Terms and Conditions shall apply unless otherwise noted in General Terms and Conditions attached to individual bid requests. It shall be the Bidder's sole responsibility to insure they are compliant with all applicable federal, state, and city laws, rules, ordinances, statutes, etc., that may impact this contract. The Board shall bear no responsibility for monitoring the Bidder's compliance with said legal requirements. If the Bidder fails to maintain legal compliance, The Board may find said Bidder in default.

#### **1. INVITATION FOR BID (IFB)**

- c. DIRECTIONS: The Board of Education of Prince George's County (The Board) invites all interested and qualified vendors to submit bids to this IFB in accordance with directions specified in the attached General Terms and Conditions and these Special Terms and Conditions.
- d. DEFINITIONS: For the purpose and clarity of this document only, "The Board" will mean The Board of Education of Prince George's County. Also, for the purpose and clarity of this document, "Vendor" will mean any reliable and interested broker, vendor, supplier, bidder, and/or manufacturer that wants to respond to this IFB.

#### **2. GENERAL REQUIREMENTS**

- a. AUTHORIZED DEALERS: Only authorized dealers may submit a bid on requested equipment. At the discretion of The Board, a certificate, executed by the manufacturer, may be requested stating that the Vendor is an authorized agent of the manufacturer and is duly authorized to service and maintain the equipment.
- b. INSPECTIONS: The Board reserves the right to have inspectors on the premises of the manufacturer during the process of manufacture of any products being furnished under this IFB for as long as may be considered necessary by The Board. All expenses of the inspectors shall be borne by The Board. The presence of the inspectors at the site of manufacture of the products shall not relieve the Awarded Vendor of responsibility for faulty workmanship of materials that may be discovered at any time after delivery and prior to final acceptance in accordance with the specifications. In case of factory inspection of items being manufactured for The Board, every facility shall be afforded inspectors by the manufacturers for the pursuance of their work.
- c. TYPES OF PURCHASES: These specifications are intended to cover the various types of purchases of equipment, materials, supplies, or services as shown to any or to each of the various public and charter schools, offices, or to any designated warehouse or warehouses in Prince George's County.
- d. SINGLE PRICE: Unless otherwise specified in the General Terms and Conditions table attached to this IFB, the Vendor will not be allowed to offer more than one price on each item even though the vendor may feel that it has two or more types or styles that will meet specifications. Vendor must determine which to offer. If said Vendor should submit more than one price on any item, all prices for that item will be rejected.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- e. **AGGREGATE BIDS:** Where provision is made on the bid form for bidding items on an individual, group or aggregate basis, the award will be made on whichever basis is in the best interest of the Board. When an aggregate bid is requested, the unit prices for each item shall be identified in the response. The unit prices in an aggregate bid should be consistent with the total quoted price for an aggregate bid. No bid or a combination of items will be permitted except as noted in the General Terms and Conditions.
- f. **MINIMUM REQUIREMENTS:** Whenever mention is made of any article, material, or workmanship to be in accordance with laws, ordinances, building codes, underwriter's code, A.S.M.E. regulations, or similar expressions, the requirements of these laws, ordinances, etc., shall be construed as to the minimum requirements of these specifications. In case of any apparent conflict between the specifications and such laws, ordinances, etc., the Awarded Vendor shall call said conflict to the attention of the Board Director of Purchasing & Supply Services for a decision before proceeding with any work.
- g. **USE OF BRAND NAMES:** Brand names and model numbers are offered as a reference for Vendors as to the style, size, weight, and other characteristics of the item(s) in the specifications. The use of such brand names should not be interpreted to be the exclusive brand desired unless so stated. The determination of the acceptability and/or the criteria for acceptability of an alternate is solely the responsibility of the Board.
- h. **PRODUCT OFFERED BY THE VENDOR:** The product offered by the Vendor shall be new, not used, and the latest version of the product. Should a product be discontinued and/or upgraded during the course of the contract, the Vendor shall offer to The Board a new alternate product that meets and/or exceeds the established specifications, under the same terms, conditions, and prices as the originally offered item.
- i. **COMPLIANCE WITH SPECIFICATIONS:** The Vendor shall abide by and comply with the true intent of the specifications and not take advantage of any unintentional error or omission, but shall fully complete every part as the true intent and meaning of the drawings and specifications, as decided by the Director of Purchasing & Supply Services. Where the requirements of the specifications call for higher grades and are not in conflict with the laws, ordinances, etc., the specifications shall govern. Where the requirements of the laws, ordinances, etc., are mandatory, they shall govern. The successful Vendor, after award and before manufacture and/or shipment, may be required to submit working drawings or detailed descriptive data identified as acceptable to The Board, which would provide sufficient data to enable The Board to judge the Vendor's compliance with the specifications.
- j. **DEVIATIONS TO SPECIFICATIONS:** Any deviation from the specifications must be noted in detail by the Vendor, in writing, as a separate attachment to the response. The absence of a written list of specification deviations attached to the response will hold the Vendor strictly accountable to The Board to the specification as written. Any deviation by the Awarded Vendor from the specifications, without prior documented approval, will be grounds for rejection of the goods and/or equipment when delivered.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- k. **SUB-CONTRACTOR:** The Awarded Vendor shall give its constant personal attention to the faithful execution of this contract, shall keep the same under its own control, and shall not assign by power of attorney or otherwise, the work or any part thereof without the previous written consent of the Board. The Awarded Vendor shall provide the name of the sub-bidder(s) it intends employing, the portion of the materials/labor to be furnished, their place of business, and such other information as requested by the specifications and/or the Director of Purchasing & Supply Services or his or her designee prior to any work performed. The information may be used in considering the potential performance capabilities of the sub-bidder(s). The Awarded Vendor shall not, without prior written consent of The Board, assign any of the monies payable under the contract.
- l. **COOPERATIVE PURCHASING:** The Board reserves the right to extend the terms and conditions of this solicitation to any and all other agencies within the state of Maryland as well as any other federal, state, municipal, county, or local governmental agency under the jurisdiction of the United States and its territories. This shall include but not limited to private schools, parochial schools, non-public schools such as charter schools, special districts, intermediate units, non-profit agencies providing services on behalf of government, and/or state, community and/or private colleges/universities that require these goods, commodities and/or services. This is conditioned upon mutual agreement of all parties pursuant to special requirements, which may be appended thereto. The supplier/bidder agrees to notify the issuing body of those entities that wish to use any contract resulting from this bid and will also provide usage information, which may be requested. A copy of the contract pricing and the bid requirements incorporated in this contract will be supplied to requesting agencies.

Each participating jurisdiction or agency shall enter into its own contract with the Awarded Bidder(s) and this contract shall be binding only upon the principals signing such an agreement. Invoices shall be submitted in duplicate "directly" to the ordering jurisdiction for each unit purchased. Disputes over the execution of any contract shall be the responsibility of the participating jurisdiction or agency that entered into that contract. Disputes must be resolved solely between the participating agency and the Awarded Bidder. The Board does not assume any responsibility other than to obtain pricing for the specifications provided.

- m. **CONFLICT OF INTEREST, LOBBYING AND ETHICS REVIEW PANEL**
- In accordance with ' 15-811 through 15-815 of the State Government Article of the Annotated Code of Maryland, the Board of Education of Prince George's County has promulgated Ethics Policies, which cover conflict of interest, financial disclosure and lobbying. All bidders are expected to comply with any and all Board Ethics Policies that may apply to them individually or as a business entity.
  - All bidders should review carefully the conflict of interest policies. Specific attention should be accorded to the Board Ethics Policies (Board Policy 0107) prohibiting Prince George's County Public Schools employees from benefiting from business with the school system.
  - All bidders are placed on notice that all questions/interpretations concerning the Board Ethics Policies may be submitted to the Ethics Review Panel in accordance with Board Policy 0107.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### 3. PRICES

- a. **UNIT PRICES:** Unit Prices must be rounded off to no more than two (2) decimal places, unless so specified in the General Terms and Conditions included with the IFB. All unit prices on items shall be completed on the bid sheet(s). A NO BID notation must be completed for each item not being bid. In case of error in extension of prices in the bid response, the unit price shall govern.
- b. **UNITS OF MEASURE:** Wherever The Board indicates the unit of measure required and the Vendor's price is based on a different unit of measure, it shall be at the sole discretion of The Board to determine whether the Vendor's price will be recalculated. The Board will not accept any bids with Vendor escalator clauses, unbalanced figures, or irregular features.
- c. **DELIVERY CHARGES:** All prices shall include FOB Destination.
- d. **CASH DISCOUNTS:** Cash discounts will not be taken into consideration in determining a contract award. All discounts, other than prompt payment, are to be included in the bid price.
- e. **PRICE REDUCTIONS:** The Board reserves the right to accept price reductions from the Awarded Vendor during the term of this contract to occur no less than thirty (30) days from the approval of the contract.
- f. **TAXES:** The Board is exempt from the payment of the Maryland Sales Tax (Tax Exempt Number 30002539) and Federal Excise Tax (Tax Identification Number 52-2064-235). Prices quoted shall not include State Sales and Use Tax or Federal Excise Tax.

### 4. ITEM DELIVERY

- a. **GENERAL DELIVERY REQUIREMENTS:** All materials, supplies, and equipment for The Board shall be delivered F.O.B. Destination. All deliveries must be inside the building. Delivery hours shall be Monday through Friday with the exception of holidays, to offices - between **7:00 a.m. and 3:30 p.m.** The Awarded Vendor(s) shall be held responsible for clean-up and removal of all packing cartons, boxes, crates, packing materials, etc., from the premises after delivery and set up of any furniture and equipment. Drivers must be bonded, have a clean driving record and have the appropriate training to handle hazardous items. Vendors will have the ability (including all applicable permits and licenses) to handle all types of shipments ranging from letters to multi-carton shipments, including bulky and fragile items. Delivery must include a current MSDS for each hazardous chemical or chemical compound delivered or used by the Vendor at a The Board worksite. The Awarded Vendor shall be liable for the full replacement value of any delivery item lost or damaged.
- b. **SPECIAL DELIVERY INSTRUCTIONS:** Special Instructions for delivery dates, delivery of heavy equipment, materials or machinery requiring special handling, to schools/sites under construction and/or renovation, or refrigerated goods will be defined in General Terms and Conditions.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- c. **PACKING:** All materials must be securely packed in accordance with accepted trade practices. The Board Purchase Order number must be plainly visible on the exterior of each container. A packing slip and/or delivery ticket shall be included in each shipment. This ticket shall contain the following information: Purchase Order Number, Vendor Name, Name of the Article, Item Number, Quantity, and Delivery Location (Example: ABC Elementary School Library) and Bid/Contract Number. Failure to comply with this condition may be considered sufficient reason to refuse to accept the goods.
- d. **SAFETY REQUIREMENTS:** The Awarded Vendor shall provide all equipment and machinery furnished and delivered to The Board complying with the Safety regulations as required by OSHA and the Maryland State Safety Health Act known as MOSHA. The Vendor shall sign the safety section, if attached in the bid response, certifying that the regulations for the type of equipment furnished shall meet all regulations applying to this type equipment meeting the CFR-1910 OSHA Standard. The Vendor shall submit Material Safety Data Sheets (MSDS) for all items awarded to that vendor provided under the terms of this bid in accordance with OSHA Communication Standard 29 CFR 1910.101, 29 CFR 1910.1200 and 29 CFR 1926.58 or any other applicable state, federal, or local regulation. Prior to delivery of the items awarded, the vendor must submit MSDS sheets to: Board of Education of Prince George's County, Director of Safety, 13300 Old Marlboro Pike, Upper Marlboro, Maryland 20772.

### 5. GUARANTEE AND WARRANTIES

- a. **GENERAL REQUIREMENTS:** Payment shall be based upon acceptance of goods or services by The Board. Vendor expressly warrants that: (a). The merchandise to be furnished and services performed will be free from defects in material and workmanship and will be in full conformity with the specifications, drawings, representation, or sample; that this warranty shall survive acceptance and payment of the merchandise; and that the Vendor will bear the cost of inspection of all goods and services rejected. (b). The Vendor hereby provides a warranty of authorization as to all goods and services. (c). The goods or services furnished must be or have been mined, manufactured, or produced in full compliance with at least the minimum conditions required under the Fair Labor Standards Act of 1938, as amended, and all other applicable local state and federal laws, rules, and regulations to include Department of Transportation (DOT), Food and Drug Administration (FDA) regulations, and the Equal Opportunity Clause contained in Executive Order 11246, as amended. If applicable to the goods or services purchased herein, vendors must also be in full compliance with the Workplace Hazardous Materials Information System (WHMIS) legislation and maintain a written Hazard Communication Plan.
- b. Awarded Vendor, its employees, agents, volunteers, and bidders who may have contact with students must be in compliance with Title 5, Subtitle 5, Part VI, of the Family Law Article of the Maryland Code. All costs thereof shall be borne by the Vendor.
- c. **GUARANTEE PERIOD:** The Vendor shall unconditionally guarantee all services, materials, and workmanship of all furniture, goods, and equipment furnished by it for a period of one year from the date of acceptance, i.e., delivery and installation, unless a longer period of warranty is specified in the General Terms and Conditions attached to the IFB.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- d. **FURNITURE AND EQUIPMENT:** If, within the guaranteed period, any defects or signs of deterioration are noted, which in the opinion of The Board are due to faulty design and installation, workmanship or materials, upon notification, the Vendor, at its expense, shall repair or adjust the equipment or parts to correct the condition, or it shall replace the part or entire unit to the complete satisfaction of The Board. These repairs and/or replacements shall be made at such times as will be designated by The Board to avoid any interruption to the instructional programs.
- e. **OFFICE EQUIPMENT (N/A):** Vendor agrees to provide on-site service of equipment within eight (8) hours of notification by school system personnel. Loaner equipment shall be supplied; free of charge, during the warranty period if the office equipment cannot be repaired within three (3) working days.
- f. **OTHER EQUIPMENT (N/A):** Certain pieces of equipment, machinery, and refrigeration will require guarantees other than detailed above. Refer to General Terms and Conditions for requirements on specific equipment.
- g. **MANUFACTURER'S AGENT:** The Vendor shall act as the manufacturer's agent for all warranty claims.

### 6. BID SUBMISSION

- a. **KNOWLEDGE OF TERMS AND CONDITIONS:** Vendors or their authorized representatives are expected to fully inform themselves as to the conditions, requirements, and specifications before submitting a bid response. Failure to do so will be at the Vendor's own risk and Vendor cannot secure relief on the plea of error. Neither law nor regulations make allowance for errors of omission or commission on the part of Vendors.
- b. **VENDOR ADDRESS:** Each bid must show the full business address, telephone number, email address and fax number of the Vendor and be signed by the person or persons legally authorized to sign contracts. All correspondence concerning the bid and contract, including Notice of Award, copy of Contract, and Purchase Order, will be mailed or emailed to the address shown on the bid in the absence of written instructions from the Vendor to the contrary.
- c. **SAMPLES:** If required as indicated in the General Terms and Conditions, a properly tagged sample and descriptive data shall be submitted to the address specified no later than the date specified in the Schedule of Events included in the General Terms and Conditions. The tag on the sample shall indicate the item number, the name of the company submitting the sample, and the IFB number. The Board will not be responsible for any samples not picked up within 30 days of the notification of Vendors to do so. Samples may be retained by The Board until Vendors are notified to remove them. Vendors agree that The Board will incur no liability for samples that are damaged, destroyed, lost, or consumed in testing processes. Failure to submit the above information when requested is sufficient grounds for rejection of the bid.
- d. **RECOMMENDATION OF AWARD:** Recommendation of an award of a contract will be made in accordance with the General Terms and Conditions.



## **PURCHASING AND SUPPLY SERVICES**

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **7. ANNULMENTS AND RESERVATIONS**

- a. **RIGHT TO REJECT:** The Board reserves the right to exercise its statutory option to reject any or all bids and re-advertise for other bids. The Board reserves the right to order the said equipment, materials, supplies or services as described within the specifications, and the Board also reserves the right not to order any items(s) within the specification.
- b. **WAIVER OF TECHNICAL DEFECTS:** The Board reserves the right to waive technical defects, if in its judgment the interest of The Board shall so require.
- c. **CONTRACT RESERVATIONS:** The Board reserves the right to annul any contract if, in its opinion, there shall be a failure, at any time, to perform faithfully any of its stipulations, or in case of any willful attempt to impose upon The Board materials, products and/or workmanship inferior to that required by the Vendor, and any action taken in pursuance of this latter stipulation shall not affect or impair any rights or claims of The Board to damages for the breach of any covenant of the contract by the Vendor(s). Should the Vendor(s) fail to comply with the conditions of this contract or fail to complete the required work within the time stipulated in the contract, except for circumstances beyond its control, including, but not limited to, Acts of God, war, flood, governmental restrictions, or the inability to obtain transportation, The Board reserves the right to purchase the required articles in the open market or to complete the required work at the expense of the Vendor(s). Should the Vendor be prevented from furnishing any item or items, or from completing the required work included in the contract, by reason of such failures caused by circumstances beyond its control, including but not limited to Acts of God, war, flood, governmental action, or the inability to obtain transportation, The Board reserves the right to withdraw such items or required work from the operation of this contract without incurring further liabilities.
- d. **AUTHORITY TO DEBAR OR SUSPEND** The Director of Purchasing & Supply Services shall have the authority to debar a person or company for cause from consideration for award of contracts

### **8. TERMINATION OF CONTRACT**

- a. **TERMINATION FOR NON-APPROPRIATION OF FUNDS:** The Board may terminate this contract, in whole or in part, due to insufficient funding or non-appropriation of funds with written notice to the Vendor. The Board shall pay for all of the purchases, if any, incurred up to the date of the termination notice.
- b. **TERMINATION FOR DEFAULT:** When the Vendor has not performed or has unsatisfactorily performed the contract, payment shall be withheld at the discretion of The Board. Failure on the part of a Vendor to fulfill contractual obligations shall be considered just cause for termination of the contract, and the Vendor is not entitled to any costs incurred up to the date of termination. In the event of a default by the vendor, this Contract may be terminated.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- c. **TERMINATION FOR CONVENIENCE:** The Board has the right to terminate this Agreement at any time, without any liability, upon five (5) days prior written notice to Vendor, provided that Vendor shall be compensated for services rendered prior to the date of termination.
- d. Each participating jurisdiction and/or local educational agency (LEA) public school district has the right to withdraw from the terms of the contract without showing cause, by providing thirty (30) calendar days' written notice to the vendor(s). The participating jurisdiction/ LEA shall pay all reasonable costs incurred by the vendor(s) up to the date of termination. The vendor(s) shall not be reimbursed for any anticipatory profits which have not been earned up to the date of termination.
- e. Language to support Termination for Convenience by the vendor(s) shall be so stipulated in the contract document between jurisdiction/ LEA and the vendor(s). Such language, when included, shall take precedence over the language of this specification.

### 9. GOVERNING LAW & VENUE

- a. The IFB shall be construed in accordance with, and interpreted under, the laws of the State of Maryland. Any lawsuits arising out of such IFB shall be filed in the Circuit Court of Upper Marlboro, Maryland.

### 10. CONTRACT TERMS AND CONDITIONS

**SUBMISSION OF INVOICES:** Supplier agrees to accept the line item price on the purchase order as final payment. All invoices are to be submitted promptly showing Purchase Order number, cost breakout to include labor rate (hours) and material (cost and markup), and name and address of recipient and mailed to Board of Education of Prince George's County, Accounts Payable Office, Room 14201 School Lane, RM 130 Upper Marlboro, Maryland 20772 (unless otherwise noted).

- a. **INCORRECT INVOICES:** Incorrect invoices will be returned for correction or paid in accordance with the purchase order. Each invoice shall identify the Board Purchase Order Number, line item number and item descriptions or services shall be listed in the same order as on the Bid and/or Purchase Order.
- b. **PARTIAL PAYMENTS:** Payment in full will only be made upon final acceptance of items as shown on Purchase Order. Partial payments are permissible.
- c. **LATE SUBMISSION OF INVOICES:** The parties acknowledge and agree that the Vendor's invoices are to be submitted in a timely manner, per the terms of the purchase order, after the services have been provided or the goods and materials have been provided. If invoices are submitted after one calendar year after the Vendor's services have been rendered or the last date when goods and materials were accepted by the Board, then the Board shall have no obligation to pay for the stale invoices.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- d. **CONFIDENTIALITY:** Vendor acknowledges and agrees to hold all Confidential Information in the strictest confidence as a fiduciary and will not make any press release or public announcement, or voluntarily sell, transfer, publish, disclose, display or otherwise make available to any third persons such Confidential Information or any portion thereof without the express written consent of the Board. Vendor and its employees, agents, volunteers and bidders shall maintain the confidentiality of all medical, psychological, and student records in compliance with federal and state laws. Additionally, Vendor shall procure from the parent or guardian of each student receiving services hereunder a written consent in favor of Vendor and The Board for the mutual disclosure of such records by and among the Vendor, The Board and The Board's employees, agents, volunteers and bidders.
- e. **INDEMNIFICATION:** Vendor shall indemnify, defend, and hold harmless the Board of Education, CEO and their respective elected/appointed officials, employees, departments, agencies, agents and volunteers from any and all claims, demands, suits, and actions, including attorney's fees, litigation expenses and court costs, connected therewith, brought against the Board and their respective elected/appointed officials, employees, departments, agencies, agents, and volunteers, arising as a result of direct or indirect, willful, or negligent act or omission of the Bidder or its employees, agents, or volunteers.
- f. **NON-ASSIGNABILITY:** This contract shall not be assigned or services subcontracted in whole or in part without the written consent of the Board. Any attempt to do so without such written consent shall be null and void of no effect.
- g. **INDEPENDENT VENDOR:** Vendor is furnishing its goods and/or services hereunder as an independent Vendor, and nothing herein shall create any association, partnership or joint venture between the parties hereto or any employer-employee relationship.
- h. **GENERAL RECORDS CLAUSE:** Vendor's contracts, files, accounts, records, and other documents related to this Contract shall be open to examination and/or audit by the Board and made available by the Vendor to the Board and/or its designated agents at any time upon reasonable prior notice, during performance under this Contract and for a period of four (4) years after final payment or such longer period of time as required by law or rule or regulations.
- i. **SOLE AGREEMENT:** This Contract constitutes the sole agreement between the parties hereto and no amendment, modification or waiver of any of the terms and conditions hereof shall be valid unless in writing and executed by both parties. Any prior verbal agreements or bids shall not be considered a part of this Contract.
- j. **PROTECTION OF PROPERTY:** Vendor will use reasonable care to avoid damaging existing buildings, equipment, and property at The Board sites and all material furnished by The Board ("Property"). If the Vendor's failure to use reasonable care causes damage to any property, Vendor must replace or repair the damage at no expense to the Board as directed by the Contracting Officer. If the Vendor fails or refuses to make such repair or replacement, the Vendor will be liable for the cost, which may be deducted from payments due Vendor.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

- k. **PUBLIC STATEMENTS:** Vendor shall not use or reference the Name or Emblem of The Board Of Education of Prince George's County in issuing any press releases or otherwise making any public statement with respect to this Contract (unless such press release or statement is required by applicable law regulation or the requirements of any listing agreement with any applicable stock exchange) without the prior written consent of The Board, which consent will not be unreasonably withheld. Purchase by the Board of any articles, material, merchandise, or service does not imply that the Board has either adopted or endorsed the product of service, and the use by any manufacturer, Vendor, merchant or other person of the name or emblem of the Board in any advertisement that they are furnishing products or services is not authorized. The unauthorized use of the name or emblem of the Board is prohibited by the United States Criminal Code - Section 706.

### 11. CHANGES IN TERMS OR DELIVERY

After award of individual contracts, any questions or correspondence related but not limited to the following matters must be directed to the PURCHASING OFFICE, BOARD OF EDUCATION OF PRINCE GEORGE'S COUNTY, UPPER MARLBORO, MARYLAND 20772-9983, in writing:

In the event of strikes, Acts of God, or other circumstances beyond the bidder's control which prevent completion of service or delivery, the bidder must secure temporary contractual relief. The circumstances and duration must be stated by the bidder in writing and be forwarded to the PURCHASING OFFICE within ten (10) days after their development. Contractual relief shall be only that which is acceptable to and in agreement with the PURCHASING OFFICE, for those goods and services which are necessary for the day to day needs of the BOARD.

**Please Note: ALL OVERTIME MUST BE APPROVED IN ADVANCE**

### 12. TIME FOR FILING

- A. A protest based upon alleged improprieties in a solicitation that are apparent before bid opening or the closing date for receipt of initial proposals shall be filed before bid opening or the closing date for receipt of initial proposals. For procurement by competitive sealed proposals, alleged improprieties that did not exist in the initial solicitation, but which are subsequently incorporated in the solicitation shall be filed not later than the next closing date for receipt of proposals following the incorporation.
- B. In cases other than those covered in §A, protests shall be filed not later than 7 days after the basis for protest is known or should have been known, whichever is earlier.
- C. The term "filed" as used in §A or §B means receipt by the procurement officer. Protesters are cautioned that protests should be transmitted or delivered in the manner that shall assure earliest receipt. A protest received by the procurement officer after the time limits prescribed in §A or §B may not be considered.
- D. If a solicitation permits filing of a protest by electronic means, a protest is received when it is delivered to the location and within the time limits specified in the solicitation.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX A – BID AND ADDENDA ACKNOWLEDGEMENT

#### IFB DBS26-006

#### Chiller and Cooling Tower Maintenance and Repairs

**Note: When submitting your bid, please use this page as a cover sheet for your proposal.**

In compliance with your Invitation for Bid, the undersigned proposes to furnish and deliver all labor and materials in accordance with the accompanying specifications and "Instructions and General Conditions" for the price as listed on the enclosed Proposal Sheet(s).

I/We certify that this bid/proposal is made without previous understanding, agreement, or connection with any person, firm, or corporation submitting a bid/proposal for the same goods/services and is, in all respects fair and without collusion or fraud; that none of this company's officers, directors, partners or its employees have been convicted of bribery, attempted bribery, or conspiracy to bribe under the laws of any state or federal government; and that no member of the Board of Education of Prince George's County, Administrative or Supervisory Personnel or other employees of the Prince George's County Public Schools, has any interest in the bidding company except as follows:

COMPANY: \_\_\_\_\_  
dba: \_\_\_\_\_

REGISTERED MARYLAND BIDDER NUMBER: \_\_\_\_\_

FEDERAL IDENTIFICATION: \_\_\_\_\_ DATE: \_\_\_\_\_

The undersigned has familiarized themselves with the conditions affecting the work, the specifications, and is legally authorized to make this proposal on behalf of the Bidder listed above.

NAME (please print): \_\_\_\_\_ TITLE: \_\_\_\_\_

SIGNATURE OF ABOVE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

TELEPHONE # \_\_\_\_\_ FAX: \_\_\_\_\_

E-MAIL ADDRESS (for correspondence): \_\_\_\_\_

E-MAIL ADDRESS (for receiving Purchase Orders): \_\_\_\_\_



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **ACKNOWLEDGMENT OF ADDENDA (when applicable)**

The company/firm acknowledges the receipt of the following addenda for **IFB DBS26-006**. Bidder must sign below to acknowledge receipt for each Addendum. Bidders are directly responsible for obtaining updates, changes or addendums either from eMMA web-page or by contacting the Purchasing Office for instruction.

Vendor Name: \_\_\_\_\_

Name and Title: \_\_\_\_\_  
(Authorized to sign on behalf of the Company)

Addendum No. 1 \_\_\_\_\_

Signature

Addendum No. 2 \_\_\_\_\_

Signature

Addendum No. 3 \_\_\_\_\_

Signature

Addendum No. 4 \_\_\_\_\_

Signature

Addendum No. 5 \_\_\_\_\_

Signature

**END OF APPENDIX A**



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX B – PAST PERFORMANCE REFERENCES

#### IFB DBS26-006

#### Chiller and Cooling Tower Maintenance and Repairs

Bidders shall provide **three (3) references** with rendering services similar in size and scope to those in this IFB.

Bidder shall include references shall be based upon projects that have been **completed by the bidder within the last five (5) years**.

This description shall include:

Summary of the services offered including the number of years the Bidder provided these services; a) the Bidders' ability to manage similar contracts, b) the quality and breadth of services provided by the Bidder under similar contracts.

#### RECENT/PAST PERFORMANCE REFERENCES

Client Name: \_\_\_\_\_

Contract #: \_\_\_\_\_

- Date(s) of services \_\_\_\_\_
- Contract Awarded Value: \_\_\_\_\_
- Describe Scope of Work Performed: \_\_\_\_\_  
\_\_\_\_\_
- Describe Size of Project (Qualitative or Quantitative) \_\_\_\_\_  
\_\_\_\_\_
- Describe Level of Complexity \_\_\_\_\_  
\_\_\_\_\_

Reference Contact Name & Title (must be available to validate information):

\_\_\_\_\_

Email Address: \_\_\_\_\_

Phone No: \_\_\_\_\_



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX C - NON-COLLUSION CERTIFICATE

**IFB DBS26-006**

#### **Chiller and Cooling Tower Maintenance and Repairs**

I HEREBY CERTIFY that I am the \_\_\_\_\_ and the duly  
authorized representative of

\_\_\_\_\_ whose address is  
\_\_\_\_\_ and

THAT NEITHER I nor, to the best of my knowledge, information, and belief, the above  
firm nor any of its other representatives I here represent:

- (a) Have agreed, conspired, connived or colluded to produce a deceptive show of competition in the compilation of the IFB or offer being submitted herewith;
- (b) Have in any manner, directly or indirectly, entered into any agreement, participated in any collusion to fix the IFB price or price Bid of the bidder or Bidder herein or any competitor, or otherwise taken any action in restraint of free competitive bidding in connection with the Contract for which the within IFB or offer is submitted.

In making this affidavit, I represent that I have personal knowledge of the matters and facts herein stated.

#### **Signature of:**

**X** \_\_\_\_\_

\_\_\_\_\_  
Bidder, if the bidder is an individual

**X** \_\_\_\_\_

\_\_\_\_\_  
Partner, if the bidder is a partnership

**X** \_\_\_\_\_

\_\_\_\_\_  
Officer, if the bidder is a corporation

Subscribed and sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

**X** \_\_\_\_\_

\_\_\_\_\_  
Notary Public

\_\_\_\_\_

\_\_\_\_\_  
My commission expires

**IFB DBS26-006 CHILLER AND COOLING TOWER MAINTENANCE AND REPAIRS**

Prince George's County Public Schools | [www.pgcps.org](http://www.pgcps.org)



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX D - DEBARMENT AFFIDAVIT

#### IFB DBS26-006

#### Chiller and Cooling Tower Maintenance and Repairs

\_\_\_\_\_ being first duly sworn deposes and says that he is an

officer in the \_\_\_\_\_ and the party making a certain  
bid or

IFB dated, \_\_\_\_\_ 20\_\_\_\_, to the Board of Education of Prince George's County:

I further affirm that: Neither I, nor to the best of my knowledge, information, and belief, the above business, or any of its officers, directors, partners, or any of its employees directly involved in obtaining or performing contracts with public bodies, has ever been suspended or debarred (including being issued a limited denial of participation) by any public entity, except as follows (list each debarment or suspension providing the dates of the suspension or debarment, the name of the public entity and the status of the proceedings, the name(s) of the person(s) involved and their current positions and responsibilities with the business, the grounds of the debarment or suspension, and the details of each person's involvement in any activity that formed the grounds of the debarment or suspension): \_

I further affirm that: (1) The business was not established and it does not operate in a manner designed to evade the application of or defeat the purpose of debarment pursuant to Sections 16-101, et seq., of the State Finance and Procurement Article of the Annotated Code of Maryland; and (2) The business is not a successor, assignee, subsidiary, or affiliate of a suspended or debarred business, except as follows (you must indicate the reasons why the affirmations cannot be given without qualification):

In making this affidavit, I represent that I have personal knowledge of the matters and facts herein stated.

#### Signature of:

X \_\_\_\_\_  
Bidder, if the bidder is an individual

X \_\_\_\_\_  
Partner, if the bidder is a partnership

X \_\_\_\_\_  
Officer, if the bidder is a corporation

Subscribed and sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

X \_\_\_\_\_  
Notary Public

\_\_\_\_\_  
My commission expires

IFB DBS26-006 CHILLER AND COOLING TOWER MAINTENANCE AND REPAIRS

Prince George's County Public Schools | [www.pgcps.org](http://www.pgcps.org)



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX E - ANTI-BRIBERY AFFIDAVIT

#### IFB DBS26-006

#### Chiller and Cooling Tower Maintenance and Repairs

I HEREBY CERTIFY that I am the \_\_\_\_\_ and the duly authorized representative of the firm of \_\_\_\_\_ whose address is \_\_\_\_\_, and that I possess the legal authority to make this affidavit on behalf of myself and the firm for which I am acting.

Except as described below, neither I, nor to the best of my knowledge, the firm, nor any of its officers, directors, or partners, or any of its employees directly involved in obtaining contracts with the State or any county, bi-county, or multi-county agency, or subdivision of the State have been convicted of, or have pleaded nolo contendere to a charge of, or have during the course of official investigation or other proceeding admitted in writing or under oath acts or omissions committed after July 1, 1997, which constitute bribery, attempted bribery, or conspiracy to bribe under the provisions of Article 27 of the Annotated Code of Maryland or under the laws of any state or federal government.

(State "none" or, as appropriate, list any conviction, please, or admission described in paragraph above, with the date; court, official, or administrative body; and the sentence or disposition, if any.)

I acknowledge that this affidavit is to be furnished to the requesting agency, to the Secretary of Budget and Fiscal Planning of Maryland, and, where appropriate, to the Board of Public Works and the Attorney General under 16-202, S.F. of the Annotated Code of Maryland. I acknowledge that if the representatives set forth in this affidavit are not true and correct, the State may terminate any contract awarded and take any other appropriate action.

I further acknowledge that I am executing this affidavit in compliance with 16-203, S.F. of the Annotated Code of Maryland, which provides certain persons who have been convicted or have admitted to bribery, attempted bribery, or conspiracy to bribe may be disqualified, either by operation of law or after a hearing, from entering into contracts with the State or any of its agencies or subdivisions.

I do solemnly declare and affirm under the penalties of perjury that the contents of this affidavit are true and correct.

#### Signature of:

X \_\_\_\_\_  
Bidder, if the bidder is an individual

X \_\_\_\_\_  
Partner, if the bidder is a partnership

X \_\_\_\_\_  
Officer, if the bidder is a corporation

Subscribed and sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

X \_\_\_\_\_  
Notary Public

\_\_\_\_\_  
My commission expires

#### IFB DBS26-006 CHILLER AND COOLING TOWER MAINTENANCE AND REPAIRS



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX F - CERTIFICATE OF INSURANCE COVERAGE

#### IFB DBS26-006

#### Chiller and Cooling Tower Maintenance and Repairs

The successful bidder will be required to provide insurance coverage as shown in General Conditions of IFB and Contract, prior to beginning any work. This insurance coverage must be maintained throughout the life of the contract. PROOF THAT COVERAGE IS EITHER CURRENTLY IN PLACE OR WILL BE PROVIDED MUST BE SUBMITTED WITH THE BID.

This can be done by one of the two following methods:

- Complete form "CERTIFICATION OF INSURANCE COVERAGE" (OR) Submit a Certificate of Insurance on a form provided by your Insurance Agent.

This form must include the following clauses:

- The Board Of Education of Prince George's County is hereby named as Additional Insured.
- The policy(s) cannot be reduced or canceled without at least forty-five (45) days' prior written notice to The Board Of Education of Prince George's County.
- The insurance company is prohibited from pleading government function in the absence of any specified written authority from The Board Of Education of Prince George's County.
- The policy(s) will automatically include and cover all phases of work, equipment, persons, et cetera which are normally covered while performing work under the above contract, whether specifically written therein or not.
- Regardless of the method used, the form MUST be totally complete, MUST show that all Limits of Insurance are or will be met, and MUST be signed by the Agent.
- Failure to provide the required insurance coverage by either of the two (2) methods described above when the IFB is submitted may result in rejection of your IFB as being non-responsive.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

**IF YOU ARE UNABLE TO PROVIDE A CERTIFICATE OF INSURANCE FROM  
YOUR INSURANCE COMPANY, YOU MUST COMPLETE THE FORM BELOW:**

BIDDER NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

NAME OF SURETY: (TYPE OR PRINT) \_\_\_\_\_

NAME OF AGENT: (TYPE OR PRINT) \_\_\_\_\_

AGENT'S PHONE NO: \_\_\_\_\_

TYPE OF COVERAGE	MINIMUM REQUIRED LIMITS	POLICY OR BINDER NUMBER	ACTUAL LIMITS PROVIDED	EXPIRATION DATE
COMMERCIAL GENERAL LIABILITY OCC	\$1,000,000			
COMMERCIAL GENERAL LIABILITY AGG	\$3,000,000			
BUSINES S AUTOMOBILE LIABILITY	\$1,000,000 PER OCCURRENCE			
WORKMAN'S COMP	MARYLAND STATE MINIMUM COMPENSATION STATUTORY			

( ) LIMITS ON ABOVE POLICY WILL BE INCREASED

( ) ABOVE POLICY NOW IN EFFECT

( ) POLICY WILL BE OBTAINED/ISSUED ON \_\_\_\_\_



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

The following additional clauses will be considered a part of the above policy(s), the same as if specifically written therein, as pertains to the above stated contract.

- The Board of Education of Prince George's County is hereby named as Additional Insured.
- The policy(s) cannot be reduced or canceled without at least forty-five (45) days prior written notice to the Board of Education of Prince George's County.
- The insurance company is prohibited from pleading government function in the absence of any specific written authority by the Board of Education of Prince George's County.
- The policy(s) will be automatically included and cover all phases of work, equipment, persons, et cetera which are normally covered while performing work under the above contract, whether specifically written therein or not.
- The Board of Education of Prince George's County is hereby granted authority to contact the agency directly to confirm Board of Education of Prince George's County information or obtain copies of certificates of insurance. The Board of Education of Prince George's County bears no responsibility for premiums or other cost of insurance. If policy(s) is not currently in effect, it will be written immediately upon notice of award, and a copy of the binder or certificate will be sent directly to the Board of Education of Prince George's County. A properly executed copy of this document shall be legally binding as a Carrier Certificate of Insurance Form.

The below signed hereby certifies that the following information provided is true and correct.

**Signature of:**

X \_\_\_\_\_  
(AUTHORIZED AGENT'S SIGNATURE)

X \_\_\_\_\_  
(DATE)

\_\_\_\_\_  
(NAME)

\_\_\_\_\_  
(EMAIL)

**END OF APPENDIX F**



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX G - FINANCIAL BID FORM

#### IFB DBS26-006

#### Chiller and Cooling Tower Maintenance and Repairs

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone \_\_\_\_\_  
Number: \_\_\_\_\_

TO: Board of Education of Prince George's County

We propose to establish and maintain all services and goods identified by the Board of Education of Prince George's County in accordance with Scope of Work, General Terms and Conditions, and Special Terms and Conditions under **IFB DBS25-006**.

#### Instructions:

Each vendor shall provide a fixed labor rate as listed on **Attachment A – Cost Bid Form**. *Bidders must bid on all items listed or no bid.* Prices shall be fixed for the contract term and option period.

The undersigned agrees to furnish all labor, materials, and services necessary to provide Stage Curtains for The Board of Education of Prince George's County in accordance with the attached specifications, and other related contract documentation.

#### Signature of:

X \_\_\_\_\_  
(AUTHORIZED AGENT'S SIGNATURE)

X \_\_\_\_\_  
(DATE)

\_\_\_\_\_  
(NAME)

\_\_\_\_\_  
(EMAIL)



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX H - MBE FORM

#### IFB DBS25-006

Chiller and Cooling Tower Maintenance and Repairs

***This document must be completed by All Bidders, signed in blue ink by an authorized company official & submitted with your bid response.***

Prime Contractor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

BID Identifier Number: \_\_\_\_\_

### FOR LOCALLY BASED MINORITY USE ONLY

LOCALLY BASED MINORITY BUSINESS TYPE (check as applicable):

PGC MBE \_\_\_\_\_ PGC MWE \_\_\_\_\_ MD MBE \_\_\_\_\_ MD MWE \_\_\_\_\_

IF YOU ARE A LOCALLY BASED MINORITY BUSINESS, PROVIDE CERTIFICATION INFORMATION:

P.G. COUNTY GOVERNMENT: Certification No.: \_\_\_\_\_

MD. STATE DEPT. OF TRANSPORTATION: Certification No.: \_\_\_\_\_

MD. STATE DEPT. OF TRANSPORTATION: Certification No.: \_\_\_\_\_

IFB DBS26-006 CHILLER AND COOLING TOWER MAINTENANCE AND REPAIRS

Prince George's County Public Schools | [www.pgcps.org](http://www.pgcps.org)



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX I – STATE OF MARYLAND TAX CERTIFICATION

#### IFB DBS25-006

##### Chiller and Cooling Tower Maintenance and Repairs

At the time of bid or bid for a State procurement contract of \$10,000 or more is submitted, the bidder or Bidder shall certify to the procurement officer that the bidder or Bidder has paid all taxes, unemployment insurance contribution, reimbursement payments, and interest **not barred** by limitations and payable to the comptroller, the Department of Assessments and Taxation or the Department of Economic and Employment Development or has provided for payment in a manner satisfactory to the unit responsible for collection; and if the bidder or Bidder is a vendor of tangible personal property, the bidder or Bidder possesses a valid sales and use tax license under Title 11, Subtitle 7 of the Tax General Article.

I acknowledge that this certificate is to be furnished to the requesting agency, and to the Comptroller of the Treasury, Sales and Use Tax Division under 13-222, S.F. of the Annotated Code of Maryland. I acknowledge that, if the representations set forth in this certificate are not true and correct, the State may terminate any contract awarded and take any other appropriate action.

I do solemnly declare and affirm under the penalties of perjury that the contents of this certificate are true and correct.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (please type or print)

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (please type or print)



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX J – CERTIFICATION OF COMPLIANCE

#### IFB DBS25-006

##### Chiller and Cooling Tower Maintenance and Repairs

All Contractors, subcontractors or vendors must abide by PGCPS Board policies and regulations while working on PGCPS property.

Maryland Law requires that any person who enters into a contract with a county board of education may not knowingly employ an individual to work at a school (or PGCPS facility) if the individual is a registered sex offender. Please reference §11-113 of the Criminal Procedure Article of Maryland Code for penalty.

Be advised that individuals who are registered sex offenders are not eligible to work on any PGCPS project. The Contractor must initially check the Maryland Department of Public Safety & Correctional Services' MARYLAND SEX OFFENDER REGISTRY and search for the name of any employee to be assigned to work on this project. This applies to subcontractors and material/equipment suppliers as well.

In the event that a registered sex offender is discovered to be working on a PGCPS project, whether through employment by the prime Contractor, subcontractor or vendor, the site superintendent will immediately remove the individual from the premises and permanently terminate his work assignment. PGCPS may terminate this contract as a result if the Contractor is unable to demonstrate he has exercised care and diligence in the past in checking the Maryland registry.

Effective July 1, 2015, amendments to §6-113 of the Education Article of the Maryland Code further require that a contractor or subcontractor or vendor for a local school system may not knowingly assign an employee to work on school premises with direct, unsupervised, and uncontrolled access to children, if the employee has been convicted of, or pled guilty or nolo contendere to, a crime involving:

A sexual offense in the third or fourth degree under §3-307 or §3-308 of the Criminal Law Article of the Maryland Code. Child sexual abuse under §3-602 of the Criminal Law Article of the Maryland Code or any other State; or a crime of violence as defined in §14-101 of the Criminal Law Article of the Maryland Code or any other State.

With the passing of Maryland Law MD. Code, Educ. 6-113.2, employers of all contracted staff must obtain background information relating to child sexual abuse or sexual misconduct. This means that all contracted staff having direct contact with students must meet all of the PGCPS and Maryland State Department of Education (MSDE) requirements before doing business with PGCPS. See: [Maryland State Department of Education Website](#); [House Bill 486 Child Sexual Abuse and Sexual Misconduct Prevention](#); [MSDE Guidelines For MD. Code, Educ. 6113.2](#); and [Employment History Review Form for Child Abuse and Sexual Misconduct](#) for additional information.

In addition, there has been no change to the current PGCPS requirement, that all contracted staff who have contact with students are required to be fingerprinted in order to obtain a criminal background check. Fingerprints and background checks are still an enforced PGCPS requirement.

#### IFB DBS26-006 CHILLER AND COOLING TOWER MAINTENANCE AND REPAIRS



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

Under recent amendments to §5-561 of the Family Law Article of the Maryland Code, each contractor, subcontractor, or vendor shall certify by signing this affidavit that any individuals in its work-force including subcontractors, have undergone a criminal background check, including fingerprinting, if the individuals will work in a PGCPS school facility in circumstances where they have direct, unsupervised, and uncontrolled access to children.

By my signature below, I affirm under penalties of perjury that the contents of this Certification of Compliance are true to the best of my knowledge, information and belief.

Signature\_\_\_\_\_ Date\_\_\_\_\_

Print name and title of

Signatory \_\_\_\_\_

Print name of

Company\_\_\_\_\_

**END OF ATTACHMENT J**



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### APPENDIX K – VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

#### IFB DBS26-006

#### Chiller and Cooling Tower Maintenance and Repairs

All vendors interested in conducting business with Prince George's County Public School (PGCPS) must complete and return the Vendor Conflict of Interest Disclosure Form, in order to be eligible to be awarded a contract with PGCPS. Please note that all vendors must comply with PGCPS's conflict of interest certification, as stated below. If a vendor has a relationship with a PGCPS employee or an immediate family member (spouse, child (stepchild or adopted), parent, or sibling) of a PGCPS employee, the vendor shall disclose the information required below.

**Certification:** I hereby certify, that to the best of my knowledge, there is no conflict of interest involving the vendor named below:

1. No PGCPS employee or the employee's immediate family member has an ownership interest in the vendor's company, or is deriving personal financial gain from this contract.
2. No retired or separated PGCPS employee who has been retired or separated from the organization for less than one (1) year has an ownership interest in the vendor's company.
3. No PGCPS employee is contemporaneously employed or prospectively to be employed with the vendor.
4. The vendor did not provide any information or criteria in the drafting of the solicitation prior to it being advertised for competitive pricing.
5. Vendor hereby declares it has not, and will not provide gifts or hospitality of any dollar value, or any other gratuities to PGCPS employees to maintain a contract.
6. Vendor hereby declares that in the process of preparing a quote/bid/bid for PGCPS, there have been no acts of bribery, extortion, trading, laundering of corrupt practices, and/or nepotism have transpired between PGCPS employee and the vendor.
7. Please note any other exceptions below.

Vendor Name & Email	Vendor Address & Phone Number
<b>Conflict of Interest Disclosure</b>	
Name of PGCPS employee or immediate family member with whom there may be a potential conflict of interest. <i>If there is no conflict of interest, write "N/A" and initial.</i>	Disclose the relationship to the employee or the immediate family member, their interest in the vendor's company, and any additional information

I certify that the information provided is true and correct by my signature below:

Signature of Vendor Authorized Representative \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Vendor Authorized Representative \_\_\_\_\_



## **PURCHASING AND SUPPLY SERVICES**

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### **APPENDIX L – STATE OF MARYLAND CERTIFICATE OF GOOD STANDING**

#### **IFB DBS26-006**

##### **Chiller and Cooling Tower Maintenance and Repairs**

Bidder shall submit a State of Maryland Certificate of Good Standing or other State of Maryland issued documentation verifying the bidder is in Good Standing with the Department of Assessment and Taxation of Maryland and/or registered to do business in the State of Maryland.

Certificates of Status may be obtained online at <http://www.dat.state.md.us>.

This requirement applies to both Domestic and Foreign (out of state) Bidders. Foreign entities should contact the State Department of Assessments and Taxation, 301 West Preston Street, Baltimore, Maryland 21201, to determine and apply for the appropriate documentation.

- a. Bidder shall complete and submit an Appendix I, "State of Maryland Tax Certification", provide a current State of Maryland Certificate of Good Standing or other filing verifying the Bidder is in Good Standing with the Department of Assessments and Taxation of Maryland. Certificates of Status may be obtained online at <http://www.dat.state.md.us>. This requirement applies to both Domestic and Foreign Bidders (out of state).
- b. Foreign entities should contact the State Department of Assessments and Taxation, 301 West Preston Street, Baltimore, Maryland 21201, to determine and apply for the appropriate documentation.



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### ATTACHMENT A – COST BID FORM

#### IFB DBS26-006

Chiller and Cooling Tower Maintenance and Repairs

**\*\*Acknowledge Receipt of Cost Bid Form\*\***

**\*\*Utilize the separate Excel Document for Response\***

By my signature below, I affirm understanding and acknowledge receipt of Attachment A for the Cost Bid Form for the **Chiller and Cooling Tower Maintenance and Repairs** project.

Signature\_\_\_\_\_ Date\_\_\_\_\_

Print Name\_\_\_\_\_ Title\_\_\_\_\_

Company Name\_\_\_\_\_ Email \_\_\_\_\_



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### ATTACHMENT B – TYPES OF CHILLERS

#### IFB DBS26-006

Chiller and Cooling Tower Maintenance and Repairs

#### **\*\*Acknowledge Receipt of Types of Chillers\*\***

By my signature below, I affirm understanding and acknowledge receipt of Attachment B for the Types of Chillers for the **Chiller and Cooling Tower Maintenance and Repairs** project.

Signature\_\_\_\_\_ Date\_\_\_\_\_

Print Name\_\_\_\_\_ Title\_\_\_\_\_

Company Name\_\_\_\_\_ Email \_\_\_\_\_



## PURCHASING AND SUPPLY SERVICES

De'Nerika Johnson, MBA, CPPO, NIGP-CPP

Director of Purchasing and Supply Services

13300 Old Marlboro Pike | Upper Marlboro, MD 20772 | 301-952 6560

### ATTACHMENT C – TRANSITION PLAN

#### IFB DBS26-006

Chiller and Cooling Tower Maintenance and Repairs

#### **\*\*Acknowledge Receipt of Transition Plan\*\***

By my signature below, I affirm understanding and acknowledge receipt of Attachment C for the Transition Plan for the **Chiller and Cooling Tower Maintenance and Repairs** project.

Signature\_\_\_\_\_ Date\_\_\_\_\_

Print Name\_\_\_\_\_ Title\_\_\_\_\_

Company Name\_\_\_\_\_ Email \_\_\_\_\_